Delinquency Report Guide

Public and Indian Housing Information Center (PIC)
Form-50058 Module

Oct 2012

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1. Summary

The *Delinquency Report* summarizes Form HUD-50058 submission information for selected field office(s). It is available for Public Housing, Voucher-Funded Assistance (includes Tenant-based vouchers, Project-based vouchers, Project-based certificates and Homeownership vouchers), Moderate Rehabilitation (Mod Rehab), and Single Room Occupancy (SRO) programs. The report displays information for each Public Housing Agency (PHA) within the field office selected and displays a summary for the entire field office. This report is used to establish the discrepancy between the "50058 Required" field and the "50058 Received" field for each program type for each individual PHA. (**NOTE:** For Public Housing Program Type, the "50058 Received" field is referred to as "Reexams Counted (Current and Due)")

The *Delinquency Report* has two report categories for display purposes:

1. **Program Type** – This view of the report has sub-categories in the form of the four program types available (i.e., Public Housing, Voucher-Funded Assistance, Mod Rehab, and SRO).

2. **Detailed** – This view lists all program types and is a combination of what would appear in the individual sub-categories mentioned for the Program Type tab in order by PHA Code.

This guide helps users to:

- Understand the *Delinquency Report* data fields

- Understand the source of the data

- Interpret and use the data contained in the report.

2. Report Applications

There are a variety of different uses for the Form HUD-50058 reports. This section highlights some of the important data fields in the *Delinquency Report* and describes the uses of Form HUD-50058 data contained in this report.

2.1. PHA Uses for the Report

- **Monitor reporting rates**
  A PHA uses this report to monitor its monthly Form HUD-50058 submission and resulting reporting rate. The reporting rate reflected in the *Delinquency Report* as of the Public Housing Agency's (PHA's) fiscal year end is used by HUD for the Section Eight Management Assessment Program (SEMAP) scoring (Voucher-Funded Assistance only) or for potential Public Housing and Voucher-Funded Assistance sanctions.

- **Monitor data submission**
  By monitoring not only the quantity of record submissions but the timeliness of those submissions, the PHA ensures that PIC-generated data is reflective of the most current information possible. The "Forms Received" column provides a quick reference on age of data.

2.2. HUD Uses for the Report

- **Monitor PHA reporting rates**
  Field Offices use the *Delinquency Report* to review Form HUD-50058 reporting rates for their field office or for individual PHAs within their office. The report will be used by Headquarters to determine reporting sanctions.

- **SEMAP rating system**
  A deficient reporting rate will affect the PIC-related indicators under SEMAP.

3. User Selection Criteria

Users can specify the field office(s) for which the report is desired.

3. 1. Program Type

The user has a choice of selecting the following program types: (1) Public Housing, (2) Voucher-Funded Assistance, (3) Mod Rehab, and (4) SRO.

3.2. Geographic Subset (Level of Information)

This report aggregates information across the field office and for individual PHAs within that field office.

3.3. Time Span Subset

Voucher Funded Assistance, Mod Rehab, SRO Program Types

This report includes information from the most recent Form HUD-50058 with effective dates over the last 16 months and action types New Admission, Annual Reexamination, Interim Reexamination, Portability Move-In, Other Change of Unit, Annual Reexamination Searching, or Historical Adjustment (2a = 1, 2, 3, 4, 7, 9, or 14). The "As of" date will always be the last day of the preceding month. The Effective Dates Included will begin with the "As of" date and go back 16 months. For example, the Effective Dates Included for the *Delinquency Report* As of December 31, 2005, would be September 1, 2004 through December 31, 2005.

In order to ensure that the last action within the Effective Dates Included is counted, the system will:

1. Search the current database for the latest record. If the latest record is within the Effective Dates Included, it will be counted.
2. If the effective date of the latest record is greater than the Effective Dates Included, the system will search the historical database and use the most recent record that falls within the Effective Dates Included.
    a. The report will not count action types New Admission, Portability Move-in or Historical Adjustment if the effective date of the latest record is greater than the Effective Dates Included because there will not be a previous record in the historical database.
    b. The report will not count any action type with an effective date greater than the Effective Dates Included if the record also reports a change in head of household by reporting the former head of household's SSN on line 3w because there will not be a previous matching record in the historical database.

Public Housing Program Type

For Public Housing program type, the report includes information from **ALL** of the PIC HUD-50058 form submissions having effective dates within the "As of" date. The action types included are: New Admission, Annual Reexamination, Interim Reexamination, Other Change of Unit, Flat Rent Annual Update, or Historical Adjustment (2a = 1, 2, 3, 7, 12, or 14). The "As of" date will always be the last day of the preceding month.

In order to ensure that the last action within the "As of" date is counted, the system will:

1. Search the current database for the latest record. If the latest record is within the "As of" date, it will be counted.

2. If the effective date of the latest record is greater than the "As of" date, the system will search the historical database and use the most recent record that falls within the "As of" date.
   a. The report will not count action types New Admission or Historical Adjustment, if the effective date of the latest record is greater than the "As of" date because there will not be a previous record in the historical database.

   b. The report will not count any action type with an effective date greater than the "As of" date if the record also reports a change in head of household by reporting the former head of household's SSN on line 3w because there will not be a previous matching record in the historical database.

4. Report Layout

The schema in subsection 4.1 shows the general layout of the tabs, sub-tabs, sections, tables and fields.

The report will present information based on the Program Type and Level of Information (field office). It also presents a Detailed Report, which lists all the program types. For example, when an individual Program Type such as "Voucher-Funded Assistance" is selected, information will be presented for Certificate and Voucher Form HUD-50058 submissions within the selected field office. When "Detailed Report" is selected, information will be presented for all applicable program types for each PHA within the selected field office.

Subsection 4.2 shows the Level of Information at which this report is available.

4.1. Report Schema

Delinquency Report
As of: (last day of previous month)

Download in Excel   Print Report   View Entire Report

Field Office Code: (AAAA)
Field Office Name: (Name of Field Office)

Effective Dates Included: (16 months before the "As of" date) through ("As of" date)

Tab 1.   Program Type; Tab 2.   Detailed Report

Tab 1. Program Type
Public Housing Sub-tab; Voucher-Funded Assistance Sub-tab; Mod Rehab Sub-tab; and SRO Sub-tab

Public Housing Sub-tab

HA Code	HA Name	FYE	ACC Units	50058s Required[1]	Reexams Counted (Current and Due)[2]	Difference[3]	Reporting Rate	Reexamination Status		
								Current[4]	Due[5]	Late[6]
XXXXX	XXXX	XX/XX	XXXX	XXXX	XXXX	XX	XXX	XXXX	XXXX	XXXX

Summary Information for the Field Office Report – XXXX (Found at the end of Public Housing program type report)

Total ACC Units	Total 50058s Required[1]	Total Reexams Counted (Current and Due)[2]	Total Difference[3]	Average Reporting Rate	Reexamination Status		
					Current[4]	Due[5]	Late[6]
XXXXX	XXXX	XXXX	XX	XXX	XXXX	XXXX	XXXX

[1]For Public Housing Program type, data in this column represents total number of tenants on the reexamination report for the PHA

[2]For Public Housing Program type, data in this column represents number of tenants with last examination date earlier than 14 months (<=13)

[3]For Public Housing Program type, data in this column represents number of tenants with last examination date later than 13 months (>=14)

[4]For Public Housing Program type, data in this column represents number of tenants with last examination date earlier than 12 months (<=11)

[5]For Public Housing Program type, data in this column represents number of tenants with last examination date later than 12 months and earlier than 14 months (>=12 and <14)

[6]For Public Housing Program type, data in this column represents number of tenants with last examination date later than 13 months (>=14)

Voucher-Funded Assistance Sub-tab

HA Code	HA Name	HA FYE	ACC units	VMS Units Leased (a)	As of (MM/YY)	Port Outs (b)	Port Ins (C)	50058 Required (a-b+c)	50058 Received	Difference	Reporting Rate	Forms Received		
												Last Month	Last 3 Months	Last 6 Months
XXXXX	XXXX	XX/XX	XXXX	XXXX	MM/YY	XXXX	XXXX	XXXX	XXXX	XX	XXX	XXXX	XXXX	XXXX

Summary Information for the Field Office Report – XXXX (Found at the end of Voucher Funded Assistance program type report)

Total ACC Units	Total VMS Units Leased	Total Port-Outs	Total Port-Ins	Total 50058 Required	Total 50058 Received	Total Difference	Average Reporting Rate	Total Forms Received		
								Last Month	Last 3 Months	Last 6 Months
XXXXX	XXXXX	XXXXX	XXXXX	XXXX	XXXX	XX	XXX	XXXX	XXXX	XXXX

Mod Rehab Sub-tab

HA Code	HA Name	FYE	ACC Units	50058s Required	50058s Received	Difference	Reporting Rate	Forms Received		
								Last Month	Last 3 Months	Last 6 Months
XXXXX	XXXX	XX/XX	XXXX	XXXX	XXXX	XX	XXX	XXXX	XXXX	XXXX

SRO Sub-tab

HA Code	HA Name	FYE	ACC Units	50058s Required	50058s Received	Difference	Reporting Rate	Forms Received		
								Last Month	Last 3 Months	Last 6 Months
XXXXX	XXXX	XX/XX	XXXX	XXXX	XXXX	XX	XXX	XXXX	XXXX	XXXX

Summary Information for the Field Office Report – XXXX (Found at the end of Mod Rehab and SRO program type reports)

Total ACC Units	Total 50058s Required	Total 50058s Received	Total Difference	Average Reporting Rate	Total Forms Received		
					Last Month	Last 3 Months	Last 6 Months
XXXXX	XXXX	XXXX	XX	XXX	XXXX	XXXX	XXXX

Tab 2. Detailed Report

HA Code	HA Name	HA FYE	Program Type	ACC Units	VMS Units Leased	As of (MM/YY)	Port Outs	Port Ins	50058s Required[1]	50058s Received[2]	Difference[3]	Reporting Rate	Forms Received		
													Last Month[4]	Last 3 Months[5]	Last 6 Months[6]
XXXX	XX001	XXXXX	Public Housing	XXXX					XXXXX	XXXXX	XXXXX	XXX	XXXX	XXXX	XXXX
XXXX	XX001	XXXXX	VFA	XXXX	XXXX	MM/YY	XXXX	XXXX	XXXXX	XXXXX	XXXXX	XXX	XXXX	XXXX	XXXX
XXXX	XX001	XXXXX	Mod Rehab	XXXX					XXXXX	XXXXX	XXXXX	XXX	XXXX	XXXX	XXXX
XXXX	XX001	XXXXX	SRO	XXXX					XXXXX	XXXXX	XXXXX	XXX	XXXX	XXXX	XXXX
XXXX	XX002	XXXXX	Public Housing	XXXX					XXXXX	XXXXX	XXXXX	XXX	XXXX	XXXX	XXXX
XXXX	XX002	XXXXX	VFA	XXXX	XXXX	MM/YY	XXXX	XXXX	XXXXX	XXXXX	XXXXX	XXX	XXXX	XXXX	XXXX

[1]For Public Housing Program type, data in this column represents total number of tenants on the reexamination report for the PHA

[2]For Public Housing Program type, data in this column represents number of tenants with last examination date earlier than 14 months (<=13)

[3]For Public Housing Program type, data in this column represents number of tenants with last examination date later than 13 months (>=14)

[4]For Public Housing Program type, data in this column represents number of tenants with last examination date earlier than 12 months (<=11)

[5]For Public Housing Program type, data in this column represents number of tenants with last examination date later than 12 months and earlier than 14 months (>=12 and <14)

[6]For Public Housing Program type, data in this column represents number of tenants with last examination date later than 13 months (>=14)

Summary Information for the Field Office Report – XXXX (Found at the end of the Detailed Report)

Program Type	Total ACC Units	Total VMS Units Leased	Total Port-Outs	Total Port-Ins	**Total 50058s Required[1]**	**Total 50058s Received[2]**	**Total Difference[3]**	Average Reporting Rate	Total Forms Received		
									Last Month[4]	**Last 3 Months[5]**	**Last 6 Months[6]**
Public Housing	XXXXX	N/A	N/A	N/A	XXXX	XXXX	XX	XXX	XXXX	XXXX	XXXX
Voucher-Funded Assistance	XXXXX	XXXXX	XXXXX	XXXXX	XXXX	XXXX	XX	XXX	XXXX	XXXX	XXXX
Mod Rehab	XXXXX	N/A	N/A	N/A	XXXX	XXXX	XX	XXX	XXXX	XXXX	XXXX
SRO	XXXXX	N/A	N/A	N/A	XXXX	XXXX	XX	XXX	XXXX	XXXX	XXXX
Total All Programs	XXXXX	N/A	N/A	N/A	XXXX	XXXX	XX	XXX	XXXX	XXXX	XXXX

[1]For Public Housing Program type, data in this column represents total number of tenants on the reexamination report for the PHA

[2]For Public Housing Program type, data in this column represents number of tenants with last examination date earlier than 14 months (<=13)

[3]For Public Housing Program type, data in this column represents number of tenants with last examination date later than 13 months (>=14)

[4]For Public Housing Program type, data in this column represents number of tenants with last examination date earlier than 12 months (<=11)

[5]For Public Housing Program type, data in this column represents number of tenants with last examination date later than 12 months and earlier than 14 months (>=12 and <14)

⁶For Public Housing Program type, data in this column represents number of tenants with last examination date later than 13 months (>=14)

4.2. Levels of Information Displayed

The report is displayed at the field office level, providing data for all PHAs within the selected field office.

4.3. Viewing/Printing Information

The *Delinquency Report* can be downloaded in Excel by left clicking the mouse over the "Download in Excel" display at the top of the page.

It can be printed one page at a time by left clicking on the "Print Report" display at the top of the page.

It is viewed one page at a time unless the user left clicks on the "View Entire Report" display at the top of the page. While in the "View Entire Report" mode, the entire report can be printed by left clicking on the "Print Report" display.

Reports are designed to be printed in the "landscape" mode. Users should ensure that they make the necessary printer adjustment before printing the report.

When viewing the Detailed report, the Field Office Code is not visible. However, when it is printed under "View Entire Report" the Field Office Code is provided.

Users can sort the Program Type report (Tab 1) by the FYE column by clicking on the arrows in the FYE column header.

5. Data Field Definitions/Business Rules

These data field definitions and business rules provide technical definitions for the fields in the *Delinquency Report.* They reflect program rules and calculations performed for each field. Lettered notation (e.g., 2a) refers to the line number in the Form HUD-50058.

Data Field	Data Field Definition/Business Rule
Tab 1. Program Type	
Public Housing Sub-tab	
HA Code	Code for the housing authority, taken from the Housing Authority table.
Housing Authority Name	The name of the housing authority, taken from the Housing Authority table.
FYE	The housing authority's fiscal year end, taken from P113PT_participant table in PICDB. The description of the FYE is provided in the view, P113PV_PARTICIPANT_FYEND_TYPE as follows: <table><tr><td>Participant_fyend_code</td><td>Participant_fyend_description</td><td>Active_ind</td></tr><tr><td>1MAR</td><td>03/31</td><td>Y</td></tr><tr><td>2JUN</td><td>06/30</td><td>Y</td></tr><tr><td>3SEPT</td><td>09/30</td><td>Y</td></tr><tr><td>4DEC</td><td>12/31</td><td>Y</td></tr></table>
ACC Units	The total units from the PIC Development sub-module marked "yes" in the ACC indicator, where Program (1c)=P.
50058s Required[1]	**Total Number of tenants on the "Reexamination Report" for the PHA for Public Housing program type**
Reexams Counted (Current and Due)[2]	**Number of tenants on the "Reexamination Report" for the PHA for Public Housing program type with "Number of months since last annual Examination" earlier than 14 months (<=13).**
Difference[3]	**The difference between the 50058s Required and the "Reexams Counted".**
Reporting Rate	**The total "Reexams Counted" divided by the total 50058s Required (shown as a percent). If 50058 Required is 0, use ACC Units as the denominator. If Reporting Rate is less than 95 percent, it will be shown in red and bold.**
Reexamination Status:	**Current[4]: Number of tenants on the "Reexamination Report" for the PHA for Public Housing program type with "Number of months since last annual Examination" earlier than 12 months (<=11).** **Due[5]: Number of tenants on the "Reexamination Report" for the PHA for Public Housing program type with "Number of months since last annual Examination" later than 12 months and earlier than 14 months (>=12 and <14).**

Data Field	Data Field Definition/Business Rule
	Late[6]: Number of tenants on the "Reexamination Report" for the PHA for Public Housing program type with "Number of months since last annual Examination" later than 14 months (>=14).
Summary Information	Shown at the end of the form. Provides aggregate column totals for ACC Units, 50058 Required, **Reexams Counted (Current and Due)** and Difference. Reporting Rate is the **total Reexams Counted** divided by the total 50058 Required (shown as a percent).

Data Field	Data Field Definition/Business Rule
Tab 1. Program Type	
Voucher-Funded Assistance Sub-tab	
HA Code	Code for the housing authority, taken from the Housing Authority table
Housing Authority Name	The name of the housing authority, taken from the Housing Authority table.
HA FYE	The housing authority's fiscal year end, taken from P113PT_participant table in PICDB. The description of the FYE is provided in the view, P113PV_PARTICIPANT_FYEND_TYPE as follows:

Participant_fyend_code	Participant_fyend_description	Active_ind
1MAR	03/31	Y
2JUN	06/30	Y
3SEPT	09/30	Y
4DEC	12/31	Y

Data Field	Data Field Definition/Business Rule
ACC Units	The total Voucher units (program identifiers of VO, DV, H6) from the HUDCAPS Unit Distribution Table. (This is an internal HUD system that tracks reservations and funding of units.)
VMS Units Leased (a)	Most recent value for the most recent submission (as of the 1st of the report generation month) displayed under "Number of vouchers under lease on the last day of the month" field in the Voucher Management System (VMS) for that HA
As of (MM/YY)	The month/year of the latest PHA submission to VMS.
Port-outs (b)	Count of families ported from the assessed PHA: 12d=Y and 12e > 0 or 15c=Y and 15d > 0 AND the PHA code billed is that of the selected PHA for which the report is generated (12f or 15e=selected PHA).
Port-ins (c)	Count of families ported to the assessed PHA and were not absorbed: 12d= Y and 12e>0 or 15c=Y and 15d>0 AND 12f or 15e is not selected PHA
50058s Required (a-b+c)	Total leased units from the Voucher Management System minus the number of port-outs (Form HUD-50058 is submitted by the receiving PHA) plus the number of port-ins (not included in VMS data but Form HUD-50058 submitted by selected PHA). This allows adjustments for portability.
50058s Received	Number of 50058 reports received where Program (1c)=VO or CE and action types are New Admission (2a=1), Annual/Interim Reexamination (2a=2 or 3), Portability Move-In (2a=4), Other Change of Unit (2a=7), Annual Reexamination Searching (2a=9), or Historical Adjustment (2a=14).

Difference (Diff)	The difference between the 50058s Required and the 50058s Received.
Reporting Rate	The total 50058s Received divided by the total 50058s Required (shown as a percent). If 50058 Required is 0, use ACC Units as the denominator. If Reporting Rate is less than 95 percent, it will be shown in red and **bold**.
Forms Received during:	Last Month: Number of 50058s submitted where Program (1c)=VO or CE and action types are New Admissions (2a=1), Annual/Interim Reexamination (2a=2 or 3), Portability Move-In (2a=4), Other Change of Unit (2a=7), Annual Reexamination Searching (2a=9), or Historical Adjustment (2a=14) received for the reporting month. Last 3 Months: Number of 50058s submitted where Program (1c)=VO or CE and action types are New Admissions (2a=1), Annual/Interim Reexamination (2a=2 or 3), Portability Move-In (2a=4), Other Change of Unit (2a=7), Annual Reexamination Searching (2a=9), or Historical Adjustment (2a=14) received for the last 3 months from the report date. Last 6 Months: Number of 50058s submitted where Program (1c)=VO or CE and action types are New Admissions (2a=1), Annual/Interim Reexamination (2a=2 or 3), Portability Move-In (2a=4), Other Change of Unit (2a=7), Annual Reexamination Searching (2a=9), or Historical Adjustment (2a=14)) received for the last 6 months from the report date.
Summary Information	Shown at the end of the form. Provides aggregate column totals for ACC Units, 50058 Required, 50058 Received and Difference. Reporting Rate is the total 50058 Received divided by the total 50058 Required (shown as a percent).

Data Field	Data Field Definition/Business Rule
	Tab 1. Program Type
	Mod Rehab Sub-tab
HA Code	Code for the housing authority, taken from the Housing Authority table.
Housing Authority Name	The name of the housing authority, taken from the Housing Authority table.
FYE	The housing authority's fiscal year end, taken from P113PT_participant table in PICDB. The description of the FYE is provided in the view, P113PV_PARTICIPANT_FYEND_TYPE as follows: |Participant_fyend_code|Participant_fyend_description|Active_ind
---	---	---
1MAR	03/31	Y
2JUN	06/30	Y
3SEPT	09/30	Y
4DEC	12/31	Y	
ACC Units	The aggregate of UNIT_COUNTS in HAPU where TRANS_NUMBER and LINE_NO in HAPU are in FISL and TRANS_NUMBER, LINE_NO and HAP_NUMBER in FISL are in HAPC and the report end date is within HAP_EFF_DATE and HAP_EXP_DATE of HAPC and the 6th and 7th character of TRANS_NUMBER = 'MR' and XORGANIZATION does not end in 'AD'.

50058s Required	The aggregate of UNIT_MONTHS_LSD divided by 12 from the most recently submitted HUDCAPS Mod Rehab Year-End Settlement Table (PAYH) whose YES_PROCESS_FLAG = 'Y' and the 6th and 7th character of TRANS_NUMBER = 'MR' and XORGANIZATION does not end in 'AD'.
50058s Received	Number of 50058 reports submitted where Program (1c)=MR, Mod Rehab SRO Program for Homeless (13b)=n or Mod Rehab SRO unit (not homeless program) (13c)=n with action types of New Admission (2a=1), Annual/Interim Reexamination (2a=2 or 3), Other Change of Unit (2a=7), and Historical Adjustment (2a=14).
Difference	The difference between the 50058s Required and the 50058s Received.
Reporting Rate	The total 50058s Received divided by the total 50058s Required (shown as a percent). If 50058 Required is 0, use ACC Units as the denominator. If Reporting Rate is less than 95 percent, it will be shown in red and **bold**.
Forms Received during:	Last Month: Number of 50058 reports submitted where Program (1c)=MR, Mod Rehab SRO Program for Homeless (13b)=n or Mod Rehab SRO unit (not homeless program) (13c)=n with action type of New Admission (2a=1), Annual/Interim Reexamination (2a=2 or 3), Other Change of Unit (2a=7), and Historical Adjustment (2a=14) received for the reporting month. Last 3 Months: Number of 50058 reports submitted where Program (1c)=MR, Mod Rehab SRO Program for Homeless (13b)=n or Mod Rehab SRO unit (not homeless program) (13c)=n with action type of New Admission (2a=1), Annual/Interim Reexamination (2a=2 or 3), Other Change of Unit (2a=7), and Historical Adjustment (2a=14) received for the last 3 months from the report date. Last 6 Months: Number of 50058 reports submitted where Program (1c)=MR, Mod Rehab SRO Program for Homeless (13b)=n or Mod Rehab SRO unit (not homeless program) (13c)=n with action type of New Admission (2a=1), Annual/Interim Reexamination (2a=2 or 3), Other Change of Unit (2a=7), and Historical Adjustment (2a=14) received for the last 6 months from the report date.
Summary Information	Shown at the end of the form. Provides aggregate column totals for ACC Units, 50058 Required, 50058 Received and Difference. Reporting Rate is the total 50058 Received divided by the total 50058 Required (shown as a percent).

Data Field	Data Field Definition/Business Rule		
	Tab 1. Program Type		
	SRO Sub-tab		
HA Code	Code for the housing authority, taken from the Housing Authority table.		
Housing Authority Name	The name of the housing authority, taken from the Housing Authority table.		
FYE	The housing authority's fiscal year end, taken from P113PT_participant table in PICDB. The description of the FYE is provided in the view, P113PV_PARTICIPANT_FYEND_TYPE as follows:		
	Participant_fyend_code	Participant_fyend_description	Active_ind

1MAR	03/31	Y
2JUN	06/30	Y
3SEPT	09/30	Y
4DEC	12/31	Y

Data Field	Data Field Definition/Business Rules
ACC Units	The aggregate of UNIT_COUNTS in HAPU where TRANS_NUMBER and LINE_NO in HAPU are in FISL and TRANS_NUMBER, LINE_NO and HAP_NUMBER in FISL are in HAPC and the report end date is within HAP_EFF_DATE and HAP_EXP_DATE of HAPC and the 6th and 7th character of TRANS_NUMBER = 'MR' or 'SR' and XORGANIZATION ends in 'AD'.
50058s Required	The aggregate of UNIT_MONTHS_LSD divided by 12 from the most recently submitted HUDCAPS SRO Year-End Settlement Table (PAYH) whose YES_PROCESS_FLAG = 'Y' and the 6th and 7th character of TRANS_NUMBER = 'MR' or 'SR' and XORGANIZATION ends in 'AD'.
50058s Received	Number of 50058 reports submitted where Program (1c)=MR, Mod Rehab SRO Program for Homeless (13b)=y or Mod Rehab SRO unit (not homeless program) (13c)=y with action types of New Admission (2a=1), Annual/Interim Reexamined (2a=2 or 3), Other Change of Unit (2a=7), and Historical Adjustment (2a=14).
Difference	The difference between the 50058s Required and the 50058s Received.
Reporting Rate	The total 50058s Received divided by the total 50058s Required (shown as a percent). If 50058 Required is 0, use ACC Units as the denominator. If Reporting Rate is less than 95 percent, it will be shown in red and **bold**.
Forms Received during:	Last Month: Number of 50058 reports submitted where Program (1c)=MR, Mod Rehab SRO Program for Homeless (13b)=y or Mod Rehab SRO unit (not homeless program) (13c) = y with action type of New Admission (2a=1), Annual/Interim Reexamination (2a=2 or 3), Other Change of Unit (2a=7), and Historical Adjustment (2a=14) received for the reporting month. Last 3 Months: Number of 50058 reports submitted where Program (1c)=MR, Mod Rehab SRO Program for Homeless (13b)=y or Mod Rehab SRO unit (not homeless program) (13c)=y with action type of New Admission (2a=1), Annual/Interim Reexamination (2a=2 or 3), Other Change of Unit (2a=7), and Historical Adjustment (2a=14) received for the last 3 months from the report date. Last 6 Months: Number of 50058 reports submitted where Program (1c)=MR, Mod Rehab SRO Program for Homeless (13b)=y or Mod Rehab SRO unit (not homeless program) (13c)=y with action type of New Admission (2a=1), Annual/Interim Reexamination (2a=2 or 3), Other Change of Unit (2a=7), and Historical Adjustment (2a=14) received for the last 6 months from the report date.
Summary Information	Shown at the end of the form. Provides aggregate column totals for ACC Units, 50058 Required, 50058 Received and Difference. Reporting Rate is the total 50058 Received divided by the total 50058 Required (shown as a percent).
Data Field	**Data Field Definition/Business Rules**
	Tab 2. Detailed Report
Field Office Code	The code of the Field Office selected for the report
HA Code	Code for the housing authority, taken from the Housing Authority table

Housing Authority Name	The name of the housing authority, taken from the Housing Authority table
Program Type	Program type for which information is reported (either Public Housing, Voucher-Funded Assistance, Mod Rehab or SRO).
ACC Units	Public Housing: The total units from the PIC Development sub-module marked "yes" in ACC indicator, where Program (1c)=P. Voucher-Funded Assistance: The total Voucher units (VO, DV, H6) from the HUDCAPS Unit Distribution Table. (This is an internal HUD system that tracks reservations and funding of units.) Mod Rehab: The aggregate of UNIT_COUNTS in HAPU where TRANS_NUMBER and LINE_NO in HAPU are in FISL and TRANS_NUMBER, LINE_NO and HAP_NUMBER in FISL are in HAPC and the report end date is within HAP_EFF_DATE and HAP_EXP_DATE of HAPC and the 6th and 7th character of TRANS_NUMBER = 'MR' and XORGANIZATION does not end in 'AD'. SRO: The aggregate of UNIT_COUNTS in HAPU where TRANS_NUMBER and LINE_NO in HAPU are in FISL and TRANS_NUMBER, LINE_NO and HAP_NUMBER in FISL are in HAPC and the report end date is within HAP_EFF_DATE and HAP_EXP_DATE of HAPC and the 6th and 7th character 'SR' and of TRANS_NUMBER = 'MR' or XORGANIZATION ends in 'AD'.
50058s Required[1]	**Public Housing: Total Number of tenants on the reexamination report for the PHA for Public Housing program type** Voucher-Funded Assistance: Total leased units from the last month reported to the Voucher Management System, plus all 50058 records under the assessed PHA code that show another PHA code in PHA code billed (12f, 15e), minus the count of all 50058s in the national database that show the assessed PHA code in 12for 15eof the 50058. This allows adjustments for portability. Mod Rehab: The aggregate of UNIT_MONTHS_LSD divided by 12 from the most recently submitted HUDCAPS Mod Rehab Year-End Settlement Table (PAYH) whose YES_PROCESS_FLAG = 'Y' and the 6th and 7th character of TRANS_NUMBER = 'MR' and XORGANIZATION does not end in 'AD'. SRO: The aggregate of UNIT_MONTHS_LSD divided by 12 from the most recently submitted HUDCAPS SRO Year-End Settlement Table (PAYH) whose YES_PROCESS_FLAG = 'Y' and the 6th and 7th character of TRANS_NUMBER = 'MR' or 'SR' and XORGANIZATION ends in 'AD'.
50058s Received[2]	**Public Housing: Number of tenants on the "Reexamination Report" for the PHA for Public Housing program type with "Number of months since last annual Examination" earlier than 14 months (<=13).** Voucher-Funded Assistance: Number of 50058 reports submitted where Program (1c)=VO or CE and action types are New Admission (2a=1), Annual/Interim Reexamination (2a=2 or 3), Portability Move-In (2a=4), Other Change of Unit (2a=7), Annual Reexamination Searching (2a=9), or Historical Adjustment (2a=14).

	Mod Rehab: Number of 50058 reports submitted where Program (1c)=MR, Mod Rehab SRO Program for Homeless (13b)=n or Mod Rehab SRO unit (not homeless program) (13c)=n with action types of New Admission (2a=1), Annual/Interim Reexamination (2a=2 or 3), Other Change of Unit (2a=7), and Historical Adjustment (2a=14). SRO: Number of 50058 reports submitted where Program (1c)=MR, Mod Rehab SRO Program for Homeless (13b)=y or Mod Rehab SRO unit (not homeless program) (13c)=y with action types of New Admission (2a=1), Annual/Interim Reexamined (2a=2 or 3), Other Change of Unit (2a=7), and Historical Adjustment (2a=14).
Difference[3]	The difference between the 50058s Required and the 50058s Received.
Reporting Rate	The total 50058s Received divided by the total 50058s Required (shown as a percent). If 50058 Required is 0, use ACC Units as the denominator. If Reporting Rate is less than 95 percent, it will be shown in red and **bold**.
(Public Housing) Forms Received:	**Last Month[4]: Number of tenants on the "Reexamination Report" for the PHA for Public Housing program type with "Number of months since last annual Examination" earlier than 12 months (<=11).** **Last 3 Months[5]: Number of tenants on the "Reexamination Report" for the PHA for Public Housing program type with "Number of months since last annual Examination" later than 12 months and earlier than 14 months (>=12 and <14).** **Last 6 Months[6]: Number of tenants on the "Reexamination Report" for the PHA for Public Housing program type with "Number of months since last annual Examination" later than 14 months (>=14).**
(Voucher-Funded Assistance) Forms Received During:	Last Month: Number of 50058s submitted where Program (1c)=VO or CE and action types are New Admissions (2a=1), Annual/Interim Reexamination (2a=2 or 3), Portability Move-In (2a=4), Other Change of Unit (2a=7), Annual Reexamination Searching (2a=9), or Historical Adjustment (2a=14) received for the reporting month.
	Last 3 Months: Number of 50058s submitted where Program (1c)=VO or CE and action types are New Admissions (2a=1), Annual/Interim Reexamination (2a=2 or 3), Portability Move-In (2a=4), Other Change of Unit (2a=7), Annual Reexamination Searching (2a=9), or Historical Adjustment (2a=14) received for the last 3 months from the report date.
	Last 6 Months: Number of 50058s submitted where Program (1c)=VO or CE and action types are New Admissions (2a=1), Annual/Interim Reexamination (2a=2 or 3), Portability Move-In (2a=4), Other Change of Unit (2a=7), Annual Reexamination Searching (2a=9), or Historical Adjustment (2a=14)) received for the last 6 months from the report date.

(Mod Rehab) Forms Received During:	<u>Last Month:</u> Number of 50058 reports submitted where Program (1c)=MR, Mod Rehab SRO Program for Homeless (13b)=n or Mod Rehab SRO unit (not homeless program) (13c)=n with action type of New Admission (2a=1), Annual/Interim Reexamination (2a=2 or 3), Other Change of Unit (2a=7), and Historical Adjustment (2a=14) received for the reporting month. <u>Last 3 Months:</u> Number of 50058 reports submitted where Program (1c)=MR, Mod Rehab SRO Program for Homeless (13b)=n or Mod Rehab SRO unit (not homeless program) (13c)=n with action type of New Admission (2a=1), Annual/Interim Reexamination (2a=2 or 3), Other Change of Unit (2a=7), and Historical Adjustment (2a=14) received for the last 3 months from the report date. <u>Last 6 Months:</u> Number of 50058 reports submitted where Program (1c)=MR, Mod Rehab SRO Program for Homeless (13b)=n or Mod Rehab SRO unit (not homeless program) (13c)=n with action type of New Admission (2a=1), Annual/Interim Reexamination (2a=2 or 3), Other Change of Unit (2a=7), and Historical Adjustment (2a=14) received for the last 6 months from the report date.
(SRO) Forms Received During:	<u>Last Month:</u> Number of 50058 reports submitted where Program (1c)=MR, Mod Rehab SRO Program for Homeless (13b)=y or Mod Rehab SRO unit (not homeless program) (13c)=y with action type of New Admission (2a=1), Annual/Interim Reexamination (2a=2 or 3), Other Change of Unit (2a=7), and Historical Adjustment (2a=14) received for the reporting month. <u>Last 3 Months:</u> Number of 50058 reports submitted where Program (1c)=MR, Mod Rehab SRO Program for Homeless (13b)=y or Mod Rehab SRO unit (not homeless program) (13c)=y with action type of New Admission (2a=1), Annual/Interim Reexamination (2a=2 or 3), Other Change of Unit (2a=7), and Historical Adjustment (2a=14) received for the last 3 months from the report date. <u>Last 6 Months:</u> Number of 50058 reports submitted where Program (1c)=MR, Mod Rehab SRO Program for Homeless (13b)=y or Mod Rehab SRO unit (not homeless program) (13c)=y with action type of New Admission (2a=1), Annual/Interim Reexamination (2a=2 or 3), Other Change of Unit (2a=7), and Historical Adjustment (2a=14) received for the last 6 months from the report date.
Summary Information	Shown at the end of the form. Provides aggregate column totals for ACC Units, 50058s Required, 50058s Received and Difference. Reporting Rate is the total 50058s Received divided by the total 50058s Required (shown as a percent). The summary information is provided for each program type. A separate summary line provides the totals and summary information for all program types.