# Region X MF HUD ACRONYMANIA

### **HUD-FHA**

Housing and Urban Development, Federal Housing Administration

## New HUD Initiatives

PRA Demo Project Rental Assistance Demonstration

RAD Rental Assistance Demonstration

TAC Technical Assistance Collaborative

TRA Transformation of Rental Assistance

## **Related Organizations**

CFO Chief Financial Officer

FHFA Federal Housing Finance Agency

FHLMC Freddie Mac Federal Home Loan Mortgage Corporation

FNMA Fannie Mae Federal National Mortgage Association

GAO Government Accountability Office

GNMA Ginnie Mae Government National Mortgage Association

GSE government-sponsored enterprise

HFA Housing Finance Agency

OMB Office of Management and Budget

PBCA Performance Based Contract Administrator

PHA Public Housing Authority

TCA Traditional Contract Administrator

## RD, USDA, FmHA, RECD, RHS

Rural Development, United States Department of Agriculture, Farm Home Administration, Rural Economic and Community Development All the same organization- current title is Rural Housing Service

## Related HUD Program Offices

AM Asset Management

CPD Community Planning and Development

DEC Departmental Enforcement Center (may also show as "EC" in some references)

EMAS Economic and Marketing Analysis Section

FHEO Fair Housing and Equal Opportunity <a href="http://www.hud.gov/progdesc/fheoindx.cfm">http://www.hud.gov/progdesc/fheoindx.cfm</a>

FPM Field Policy and Management

FWAC Fort Worth Accounting Center

HQ Headquarters- could refer to any number of different HQ office in D.C.

HACAO Housing Assistance Contract Administration Oversight (HQ Office overseeing the PBCAs; interfaces with other HQ offices for the PBCAs)

http://www.hud.gov/offices/hsg/mfh/rfp/sec8rfp.cfm

HAGA Office of Housing Assistance and Grants Administration

MFH Multifamily Housing <a href="http://www.hud.gov/offices/hsg/mfh/hsgmfbus.cfm">http://www.hud.gov/offices/hsg/mfh/hsgmfbus.cfm</a>

OAHP/(formerly known as OMHAR) Office of Affordable Housing Preservation (used to be called OMHAR-Office of Multifamily Housing Assistance Restructuring still called that in the Section 8 Renewal Guide) <a href="http://www.hud.gov/offices/hsg/omhar/index.cfm">http://www.hud.gov/offices/hsg/omhar/index.cfm</a>

OCHCO Office of the Chief Human Capital Officer

OGC Office of General Counsel

OHHLHC Office of Healthy Homes and Lead Hazard Control

http://www.hud.gov/offices/lead/

OIG Office of Inspector General (aka the 'IG')

OHP Office of Healthcare Programs

OIHCF Office of Insured Health Care Facilities

ORCF Office of Residential Care Facilities

OSEP Office of Security and Emergency Planning

PIH Public and Indian Housing

Region X aka Northwest/Alaska Hub- Covers Alaska, Oregon, Idaho and Washington

PPSD Policy, Participation and Standards Division

RD Regional Director's Office

RCD Response Coordination Desk

REAC Real Estate Assessment Center <a href="http://www.hud.gov/reac">http://www.hud.gov/reac</a>

## **HUD Contacts**

AAO Administrative Appeals Officer

ADAS Associate Deputy Assistant Secretary

AM Asset Manager (aka PM Project Manager)

CAOM Contract Administrator Oversight Monitor (Laura Cole for Region X)

DAS Deputy Assistant Secretary

Financial Analyst Mark Rennord, Funding Officer, processes funding actions on

contracts; Kristine Martin backup and main contact for Portland contracts

PM Project Manager (aka AM Asset Manager)

Program Center Director Tim Sovold for Seattle, Patrick Shea for Portland

Operations Officer Philip Head

Region X MF Hub Director Reneé Greenman (oversees the Portland and Seattle

*Programs Centers and the Hub Operations Team)* 

SME Subject Matter Expert

SPM Supervisory Project Manager

#### PBCA Terms

(see ACC for more detail)

ACC Annual Contributions Contract

ACR Annual Compliance Review

AQL Acceptable Quality Level

Basic Fee paid monthly with the exception of the annual holdback

IBPS Incentive Based Performance Standard

Incentive Fee paid quarterly

PBT *Performance Based Task* (this term will replace IBPS)

## **Section 8 Contract Terms**

http://www.hud.gov/offices/hsg/mfh/mfhsec8.cfm

Section 8 Housing Assistance Payment Program (Housing and Community Development Act of 1974)

AAF Annual Adjustment Factor

ACC Annual Contributions Contract

AHAP Agreement to Enter into a HAP Contract

**Budget-Based Rent Increase** 

BA Budget Authority see Mark Rennord; actual dollars

CA Contract Authority see Mark Rennord estimate of need

Enhanced Vouchers, Sticky Vouchers vouchers that can go above PIH payment standard for preservation eligible properties

FAF Financial Adjustment Factor

FMR Fair Market Rents or Federal Fair Market Rents

GRP Gross Rent Potential

HAP Housing Assistance Payment(s)

HFDA Housing Finance Development Agency

KDHAP Katrina Disaster Housing Assistance Program

LMSA Loan Management Set-Aside

MFI Median Family Income

Mod Rehab Moderate Rehabilitation

NC/SR New Construction/Substantial Rehabilitation

OCAF Operating Cost Adjustment Factor

PMSA Primary Metropolitan Statistical Area

Project-Based Section 8 typically refers to Section 8 handled by HUD Office of

Multifamily Housing i.e. private ownership with HUD contract for Section 8; however,

PIHs are also now using term for project-basing vouchers at certain projects.

RCS or Comp Study Rent Comparability Study

RRH Rural Rental Housing Section 515 Program (through RHS)

SRO Single Room Occupancy

Tandem Projects Projects with RHS loan and HUD Section 8

Tenant-Based Section 8 Section 8 vouchers issued and managed by local HA

### **Preservation Terms**

241f Equity or purchase takeout loan approved in the plan of action 4350.6 see HUD Handbooks

ELIHPA Emergency Low Income Housing Preservation Act of 1987 aka Title II

Title II of the Housing and Community Development Act of 1987 same as ELIHPA

Flat Rents rents applicable to non-section 8 tenants on some preservation properties

Factored Rents rents applicable to non-section 8 tenants on some preservation properties

Floor Rents rents applicable to non-section 8 tenants on some preservation properties

LIHPRHA Low Income Housing Preservation and Resident Homeownership Act of 1990

Title VI of the National Affordable Housing Act; Same as LIHPRHA

POA or Plan of Action owners plan recorded in the Use Agreement

Preservation Eligible 221d3 or 236 project with no prepayment restrictions after year 20

Preservation When capitalized, usually refers to Title II or Title VI properties

Use Agreement all Preservation projects will have a Use Agreement

PSR Project Specific Rents; rents applicable to non-section 8 tenants on some preservation properties

## Post FY 1998 HAP Renewal Terms

99-36 HUD MAHRA guidance pre-dating the current renewal guide

ARAMS See computer systems

EPLS Excluded Parties List System

Comp Rents Comparable Market Rents

LOCCS See computer systems

MAHRA Multifamily Assisted Housing Reform and Affordability Act of 1997

MU2BMark up to Budget

MU2M Mark up to Market

PAS See computer systems

Post-MAHRA renewals subject to MAHRA legislation

# OAHP/OMHAR Specific Terms

AFT Additional Funds Transfer

ANOI Adjusted Net Operating Income

AOTC Action Other Than Closing

CRN Contingent Repayment Note

CRP Capital Recovery Payment

DRS Debt Restructuring Specialist

DSCR Debt Service Coverage Ratio

IDRR Initial Deposits to Reserves for Replacement

IPF Incentive Performance Fee

M2M Mark to Market

MRN Mortgage Restructuring Note

OAHP Sunset 9/30/06 deadline to have a binding commitment to be eligible for M2M

ODE Operating Deficit Escrow

OTAG Outreach and Training Grants

PAE Participating Administrative Entity; Organization eligible to implement restructuring plans

PCA Physical Condition Assessment

PCPM Post Closing Portfolio Manager (RER Solutions Inc. currently, reviews AFS)

PD Property Disposition

PO Production Office

PRA Portfolio Restructuring Agreement

PRE/DEMO Portfolio Reengineering, Demonstration Project preceding OMHAR for debt restructures following MAHRA

QNP Qualified Non-Profit

RA Risk Assessment

RAAP Rental Assistance Assessment Plan

RC Restructuring Commitment

REA Rehabilitation Escrow Administration

REDA Rehabilitation Escrow Deposit Agreement

SCA Surplus Cash Analysis

TRIO Tenant Resource Information Outreach

#### 3 outcomes:

Debt or "Full" Restructure

"Lite" Contract

"Watchlist" Contract

## **Recovery Act Terms**

ARRA American Recovery and Reinvestment Act of 2009

FFATA Federal Funding Accountability and Transparency Act ("Transparency Act")

HERA Housing and Economic Recovery Act of 2008

GRP Green Retrofit Program

GRPCA Green Retrofit Physical Condition Assessment

# Miscellaneous Contracting and Grants Administration Terms

A 76- From the OMB Circular number with policies and procedures to determine if work should be contracted or performed in house

CGO Continuing Governmental Organization

MEO Most Efficient Organization

PWS Performance Work Statement

CCR Central Contractor Registration (replaced by SAM)

DPA Delegated Processing Agency

DUNS Data Universal Numbering System

NOFA Notice of Funding Availability (see also SuperNOFA)

RFP Request for Proposal-Used to solicit price quotes under the simplified acquisition procurement method (The PBCA contracts were let out on the basis of winning an RFP through competitive bidding; refers to the bid specs or package presented.)

SAM System for Award Management

SuperNOFA consolidated Notice of Funding Availability containing funding notices and general terms and application conditions for multiple grant opportunities in one notice

# **HUD Computer Systems/REAC Terms**

APPS Active Partners Performance System

ARAMS Automatic Renewal and Amendment Management Subsystem

DAP Development Application Processing

FASS Financial Assessment Subsystem

iMAX Integrated Multifamily Access Exchange

iREMS Integrated Real Estate Management System

LOCCS Line of Credit Control System

Multifamily On-line Systems http://www.hud.gov/offices/hsg/mfh/fhaosmf.cfm

MROC Multifamily Risk of Claim

PAS Program Accounting System

PASS Physical Inspection Assessment Subsystem

SAGIS Subsidy and Grants Information System

Secure Systems platform for HUD PIH and MFH web-based systems

TRACS Security Awareness Training (SATQ)

TAC Technical Assistance Center (REAC Helpdesk)

TRACS Tenant Rental Assistance Certification System

http://www.hud.gov/offices/hsg/mfh/trx/trxsum.cfm

TASS Tenant Assessment Subsystem

WASS Web Access Secure System

## Physical Inspection Terms

9834 HUD's MOR form

ANSI American National Standards Institute

ASTM ASTM International, formerly known as the American Society for Testing and Materials

BOCA Code Building Officials and Code Administrators

CDE Compliance, Disposition and Enforcement Plan

CNA Comprehensive Needs Assessment

CQA Collaborative Quality Assurance Review

CRHA Code Requirements for Housing Accessibility

DSS Decent, Safe and Sanitary

EHS Exigent Health and Safety

HQS Housing Quality Standards

HSDB Health and Safety Deficiencies Building

HSDS Health and Safety Deficiencies Site

HSDU Health and Safety Deficiencies Unit

IBC International Building Code

ICC International Code Council

LQA Limited Quality Assurance Inspection

LTH&S life threatening health and safety

MOR Management and Occupancy Review

NLTH&S non life threatening health and safety

PASS (see computer systems)

PCNA Project Capital Needs Assessment

PI Physical Inspection

PIB Percentage Inspected Building

PIR Property Inspection Report

PIS Percentage Inspected Site

PIU Percentage Inspected Unit

REAC (see HUD offices)

RUL Remaining Useful Life

SD Smoke Detectors

UFAS Uniform Federal Accessibility Standard

Under 60 Unacceptable PI score - referral for HUB enforcement

Under 30 Unacceptable PI score - automatic referral to DEC

UPCS Uniform Physical Condition Standards (inspection protocol)

## Ownership Types

GP General Partner(ship)

LD limited dividend; entity may be for profit, but Reg. Agr. Limits return.

LLC Limited Liability Corporation

Sole proprietor (not allowed on HUD insured properties)

LLCI Limited Liability Corporate Investors (see the Preservation Approval Process Improvement act of 2007 for more details.)

LP Limited Partner(ship)

NP non-profit; usually a corporation

PM profit motivated (no limitation of distributions in the HUD Regulatory Agreement)

#### TPA Terms

2530 form HUD 2530, previous participation clearance, now automated in APPS

APPS see computer systems <a href="http://www.hud.gov/offices/hsg/mfh/apps/appsmfhm.cfm">http://www.hud.gov/offices/hsg/mfh/apps/appsmfhm.cfm</a>
Assignment or Assumption of HAP sale or TPA involving no HUD insurance, only HAP contract; requires HUD approval of the assignment or assumption of the HAP contract Full TPA Usually a sale of a property with HUD insured loan remaining in place; See HUD Handbook 4350.1 for full definition Regulatory Agreement recorded document on HUD insured properties

LDP Limited Denial of Participation

Modified TPA More minor ownership change (e.g. replacement of GP) see HB

TPA Transfer of Physical Assets; sale of a HUD property

Use Agreement recorded document on some HUD properties; varies by type

## **HUD Most Common Insurance Terms**

MAP Multifamily Accelerated Processing

MIO Management Improvement and Operating Plan

MIP Mortgage Insurance Premium

MIP Mortgagee in Possession

Section of the Act Part of the National Housing Act that authorizes the particular insurance program

Section 221d3 Market mortgage insurance program for low/moderate income families Section 221d3 BMIR Below Market Interest Rate; mortgage insurance program for low/moderate income families; note rate paid down up front with the savings passed on to the tenants via budget-based rents; may be combined with an LMSA HAP, which may have a different rent calculation method if post-MAHRA

Section 221d4 may be combined with NC/SR Section 8, typically originally AAF; usually PM owner

Section 202 insurance program for non-profit owners, elderly or sometimes disabled housing- multiple kinds based on year "EH or SH"

Section 223f mortgage insurance program to refinance existing MF housing

Section 241f Equity Take-out or purchase loan associated with Preservation

Section 231 mortgage insurance for housing constructed or rehabbed primarily for elderly persons.

TAP Traditional Application Processing

## Other Subsidies

APRAC Agreement to Enter into a PRAC

CDBG Community Development Block Grant

Flex Flexible Subsidy Loans

HOME Home Investment Partnerships

HOPWA Housing Opportunities for Persons with Aids

LIHTC Low Income Housing Tax Credits; Housing program not controlled by HUD, but under IRS ruling, managed by HFAs

MTSP Multifamily Tax Subsidy Projects

NSP Neighborhood Stabilization Program

PBRA Project Based Rental Assistance

PAC Project Assistance Payment

PRAC Project Rental Assistance Contract; not eligible for PBCA; "new" kind of 202-

202/811 with Capital Grant

RAP Rental Assistance Payment

Sup or Rent Sup Rental Supplement Program PBRA Project-Based Rental Assistance PRA Project Rental Assistance TCAP Tax Credit Assistance Program

## Section 236 Terms

236 FHA MF mortgage insurance program with subsidies on interest for low/moderate income families; Regulatory Agreement stipulates budget-based rents; may be combined with LMSA HAP, which may have a different rent calculation method if post-MAHRA; NP or LD owner

Basic Rent HUD approved budget-based rent using 1% interest rate

Excess Income Funds remitted to HUD (or kept for project uses, if retainage approved by HUD) resulting from market renters

IRP Interest Reduction Payment; monthly payments by HUD to reduce the note rate to 1%

IRP Decoupling HUD approval via Use Agreement to use the IRP on new debt Market Rent What the HUD approved rent charged to over income tenants is; adding back in the full note rate to the budget-based rent

# **Important HUD MF Handbooks**

Please note: This list is not comprehensive

See HUDClips <a href="http://www.hud.gov/offices/adm/hudclips/">http://www.hud.gov/offices/adm/hudclips/</a> for all Housing Notices, guidebooks, forms and other Handbooks

4350.1 HUD's Asset Management Handbook

4350.3 The Occupancy Handbook

4381.5 Management Agent Handbook

4370.2 Financial Operations and Accounting Procedure Handbook

4370.1 Reviewing Annual and Monthly Financial Reports

4370.4 Basic Accounting Desk Reference for HUD Loan Servicers

4350.6 Preservation Handbook

IG Handbook 2000.4 Consolidated Audit Guide for Audits of HUD Programs 4350.5 Subsidy Contract Administration and Field Monitoring Handbook (TCAs)

PBCA Guidebooks- see http://www.hud.gov/offices/hsg/mfh/rfp/ca\_docs.cfm

Rent and Income Determination Quality Control Monitoring Guide

RHIIP Guide Rent and Income Determination Quality Control Monitoring Guide Section 8 Renewal Guide

Special Claims Processing Guide HSG-06-01

### FHEO Terms

ADA Americans with Disabilities Act

Addendum B the FHEO review portion of the form HUD 9834; Parts A-D

AFHMP Affirmative Fair Housing Marketing Plan

Civil Rights Act

EEO Equal Employment Opportunity

Elderly Usually 62 and older, unless HUD grants a waiver; can mean elderly and disabled for some projects; does not necessarily limit children as dependents Fair Housing Act

LAP Language Access Plan

LEP Limited English Proficiency <a href="http://www.hud.gov/offices/fheo/promotingfh/lep.cfm">http://www.hud.gov/offices/fheo/promotingfh/lep.cfm</a>

LEPI Limited English Proficiency Initiative Program

LGBT Lesbian, Gay, Bi-Sexual, Transgender

Section 504

Section 3 Obligates PHAS to afford resident access to jobs and contracting opportunities created by Federal funding

Service Animal

## General Asset Management Terms

9834 Management Cert form for HUD approval of Management Certifications.

ADR Alternative Dispute Resolution

AFS Annual Financial Statement or Audited Financial Statement

BSPRA Builder/Sponsor Profit and Risk Allowance

CFRS Code of Federal Regulations- "regulatory requirements" may possibly be waived,

but only by HUD HQ, unless delegated to the field HUD office

CHSP Congregate Housing Service Provider

CMI Chronically Mentally Ill

CMP Civil Money Penalties

COOP Continuity of Operations Plan

CP Capital Plan

CPA Certified Public Accountant

DD Developmentally Disabled

ECRP Emergency Capital Repair Program

EIN Employer's Identification Number

EMPIP Expense Management and Process Improvement Plan

FAQs Frequently Asked Questions; when posted on the HQ HUD website, these may be quoted as references before the Handbook or Notice changes come out, as they have gone through OGC clearance. For RHIIP FAOs:

http://www.hud.gov/offices/hsg/mfh/rhiip/mfhrhiip.cfm

For Renewal Guide FAQs: http://www.hud.gov/offices/hsg/mfh/mfhsec8.cfm

For criminal screening FAQs:

http://www.hud.gov/offices/hsg/mfh/gendocs/evictionfags.pdf

FORQ Field Office Initiated Accounting Adjustment

FPIP Financial Performance Improvement Plan

FY or FYE Fiscal Year, Fiscal Year End

GSE Government Sponsored Enterprise

IPA Independent Public Accountant

IOI *Identity of Interest* 

IPM Integrated Pest Management

ITIN Individual Taxpayer Identification Number (A tax processing number only available for certain nonresident and resident aliens, their spouses and dependents who cannot get a Social Security Number.)

LBP Lead Based Paint

LHCP Lead Hazard Control Plan

LURA Land Use Restriction Agreement

MOU Memorandum of Understanding

MPIP Marketing and Property Improvement Plan

MTSP Multifamily Tax Subsidy Project

NFR Notice of Finding and Recommendation

NN Neighborhood Networks www.neighborhoodnetworks.org

OARQ Owner/Agent Initiated Accounting Adjustment

O&M Operations & Maintenance [Plan]

OPIP Overall Property Improvement Plan

PPC Partial Payment of Claim

PUPA Per Unit Per Annum

PUPM Per Unit Per Month

QAS Qualitative Assessment Scoreboard

QHWRA Quality Housing and Work Responsibility Act of 1998 for Multifamily Housing Programs

Residual Receipts Account

RFR Reserve for Replacement Account

RR Reserve for Replacement Account

RRP Renovation Repair and Painting Rule

SAUA Stand Alone Use Agreement

SC Service Coordinator

SNDA Subordination, Non-Disturbance and Attornment Agreement

SSN Social Security Number- can also be a TIN

START Strategic Tracking and Reporting Tool

TIN Tax Identification Number

UCC Uniform Commercial Code

UII Unique IPA Identifier

UPB Unpaid Principal Balance

URA Uniform Relocation Act

U.S.C. United States Code; laws, "statutory requirements" may not be waived "shall" or "must" in Handbooks

VAWA Violence Against Women Act (formally, the Violence Against Women Act and Department of Justice Reauthorization Act of 2005, Public Law 109-162)

### Occupancy Terms

AMI Area Median Income

AR annual recertification

AP Assistance Payment

CC combined contract

Cert or Certifications owner and tenant certification of HAP owed, form 50059

CMS Centers for Medicare and Medicaid Services

CT correction

EIV Enterprise Income Verification:

http://www.hud.gov/offices/hsg/mfh/rhiip/eiv/eivhome.cfm

ETL Error Tracking Log

FACT Act Fair and Accurate Credit Transactions Act of 2003

GR gross rent

HHS Health and Human Services

ICF/MR Intermediate Care Facility/Mentally Retarded

ICF/DD Intermediate Care Facility/Developmentally Disabled

IR interim recertification

MAT Guide Monthly Activity Transmission (TRACS guide which gives error codes)

MI move-in certification

MO move-out certification

Office Automation Rule 24 CFR Part 208 Electronic Transmission of Required Data for

Certification and Recertification and Subsidy Billing Procedures for Multifamily

Subsidized Projects (Regulation requiring owners and PBCAs to use TRACS)

OARQ (Owner/Agent Request) Owner/Agent-initiated Repayment Agreement

Pet Policy Owner policy on pets in elderly units, governed by 24 CFR Section 243

RHIIP Rental Housing Integrity Improvement Project

http://www.hud.gov/offices/hsg/mfh/rhiip/mfhrhiip.cfm

SAVE Systematic Alien Verification for Entitlements

Special Claims HAP payments for vacancy or damage loss

50059 HUD form 50059; tenant certification

SS Social Security (Income)

SSI Supplemental Security Income

SSDI Social Security Disability Insurance

TASS see computer systems

TM termination

TTP Total Tenant Payment

UIV Upfront Income Verification

UT unit transfer

Voucher form HUD-52670-A, Part 1, Schedule of Tenant Assistance Payments Due

(Owner submission for payment)

**UA** *Utility Allowance* 

## **Additional EIV Terms**

CAAF Coordinator Access Authorization Form

HFC Housing Field Office Coordinator

HOH Head of Household

HSC Housing Coordinator

**HSU** Housing User

NDNH National Directory of New Hires

PI Period of Income

POI Period of Income

SWA State Workforce Agency

SWICA State Wage Information Collection Agencies

UAAF User Access Authorization Form

### Statistical & Census Terms

ACS American Community Survey (from the Census Bureau – www.census.gov)

CBSA Core-Based Statistical Area

HMFA HUD Metropolitan Fair Market Rent [FMR] Area

MFI Median Family Income

# **Disaster Terms**

FEMA Federal Emergency Management Administration

DVP Disaster Voucher Program; replaces KDHAP see PIH Notice 2006-12

PDA Preliminary Disaster Assessment

DRP Disaster Response Plan

ERT Emergency Response Team

APL Affected Portfolio List

TR Tracking Report

NOC National Operations Center

NRCC National Response Coordination Center

JFO Joint Field Office

RRCC Regional Response Coordination Center

NRF National Response Framework

FRC Federal Resource Coordinator