

**Worksheet for Determining Impact of Revised Utility Schedules on Dwelling
Rental Income Estimate**

Directions

A PHA will use data from its utility allowance schedule (schedule) in use at the beginning of its fiscal year and the schedule in use as of April 1, 2001, and construct an average utility allowance at both points in time. The full and complete schedules used by the PHA in this computation are to be included with its revision request. The PHA will **first** complete the summary tables on page two and three of this attachment and then undertake the calculation below in steps 1 through 9:

STEPS

1. Avg. utility allowance per unit
in use, start of fiscal year _____
2. Avg. Utility allowance per unit
in use as of April 1, 2001 _____
3. Increase in avg. Utility allowance
(subtract step 1 from step 2) _____
4. Total number of units under the
schedule in use as of April 1, 2001 _____
5. Total monthly increase in utility
allowances (multiply step 3 by step 4) _____
6. Enter the effective month of the utility
allowance in use as of April 1 here: _____
Starting with the month entered above, enter
the number of months through the end of the
fiscal year. _____
7. Total utility allowance increase during
year (multiply step 5 by step 6) _____
8. Enter line 17 of the latest HUD approved form
HUD-52723. _____
9. Adjustment of total increase for projected
occupancy in year (multiply step 7 by step 8
and round to whole dollar) _____

**TABLE I. SUMMARY INFORMATION ON UTILITY ALLOWANCE
IN USE, START OF FISCAL YEAR**

	(a)	(b)	(c)
Bedroom Size	Number of Units	Monthly Utility Allowance	Total Allowance/Unit
0			
1			
2			
3			
4			
5+			
Total			

NOTES:

To determine the average utility allowance per unit, sum the entries made under the "Total Allowance/Unit" column (c) and divide by the total number of units under column (a). Round to the nearest whole dollar and place on the Step 1. line.

**TABLE II. SUMMARY INFORMATION ON UTILITY ALLOWANCE
IN USE AS OF APRIL 1, 2001**

	(a)	(b)	(c)
Bedroom Size	Number of Units	Monthly Utility Allowance	Total Allowance/Unit
0			
1			
2			
3			
4			
5+			
Total			

NOTES:

To determine the average utility allowance per unit, sum the entries made under the "Total Allowance/Unit" column (c) and divide by the total number of units under column (a). Round to the nearest whole dollar and place on the Step 2. line.