

FIELD OFFICE APP TRAINING GUIDE

HUD NSPIRE



HUD NSPIRE Field Office App

The Field Office App allows HUD Field Office employees to access inspection information and review mitigation efforts for deficiencies.

Contents

Locate Inspections

Review Mitigation Evidence

Appendix

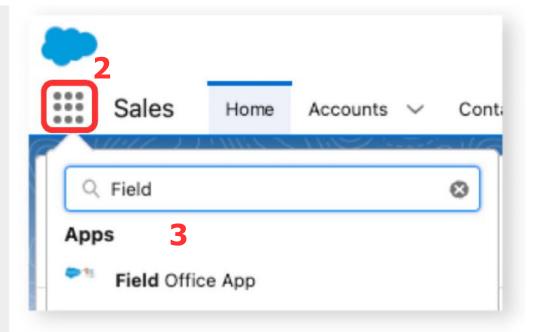


Access the Field Office App

1 | **Log in** to NSPIRE (<u>hud.my.salesforce.com</u>).

2 | Click the app **launcher** (waffle menu) in the left corner of the screen.

3 | Search for and click **Field Office App.**







LOCATE INSPECTIONS



Locate an Inspection

1 | Click the ExAM Inspections tab in the navigation bar.

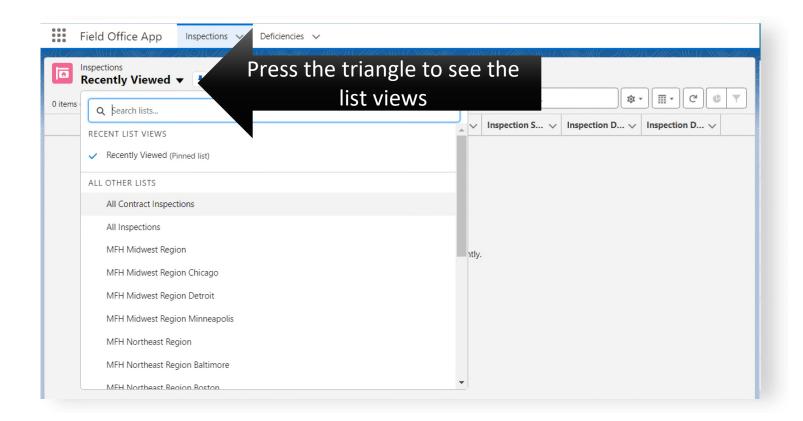
2 | Click the arrow next to Recently Viewed to select the "My Inspections - Field Office Primary" list view.

Click the pin icon to save the current list view as your default (optional).



Not seeing Inspections?

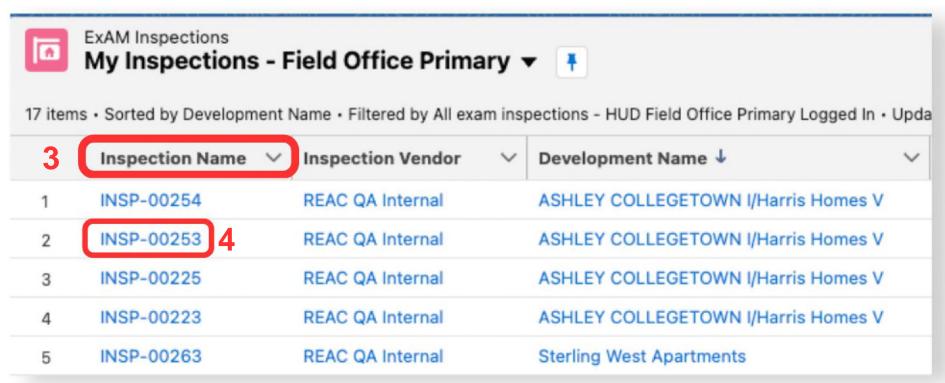
1 | If you don't see any inspections in the default view, Click the triangle next to the Recently Viewed to select from a variety of views. Use the pin icon to save the view as your default.





Locate an Inspection

3 | Click a column heading to sort the list. 4 | Click an Inspection Name to access the inspection record.





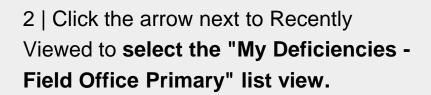


REVIEW MITIGATION EVIDENCE



Locate a Deficiency

1 | Click **ExAM Deficiencies** in the navigation bar.



Click the **pin icon** to save the current list view as your default.



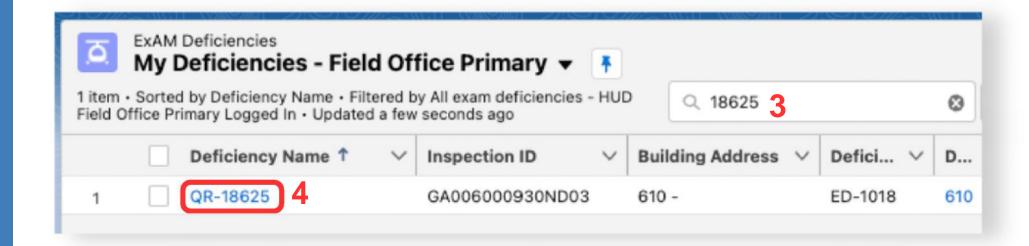




Locate a Deficiency

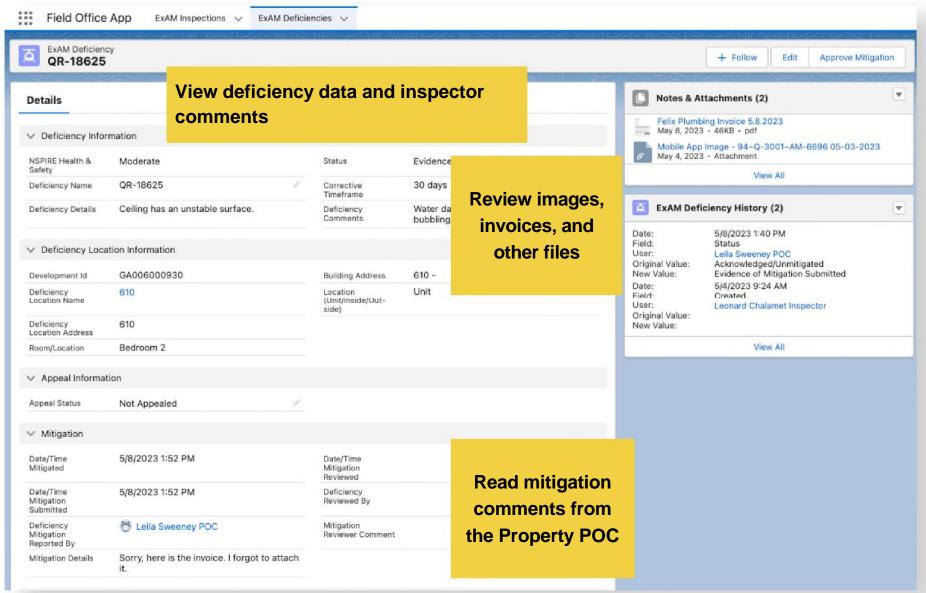
3 | Use the search bar within the list view to search for a deficiency. Or, click a column heading to sort the deficiency list.

4 | Click a **Deficiency Name** to access the Deficiency record.





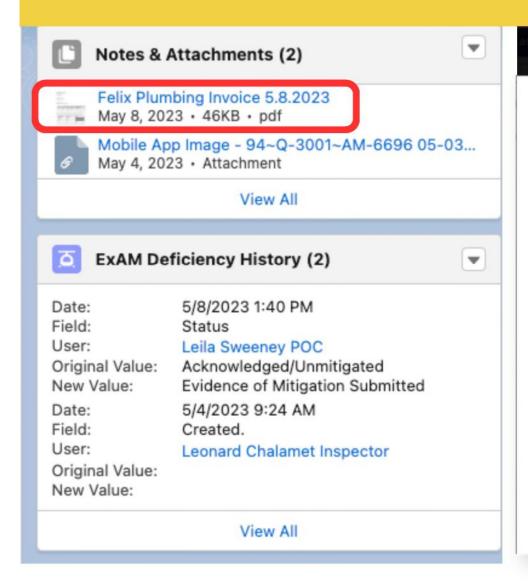
Navigate the Deficiency Record

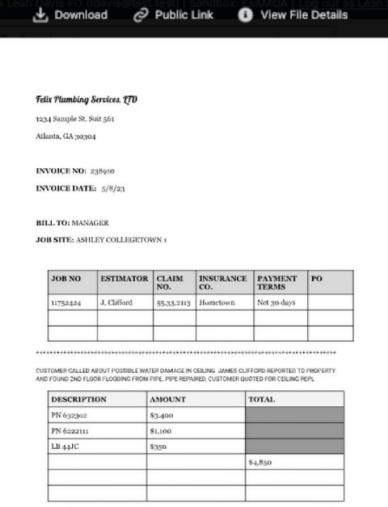




Review Mitigation Evidence

Click on individual files to open and view, download, and share

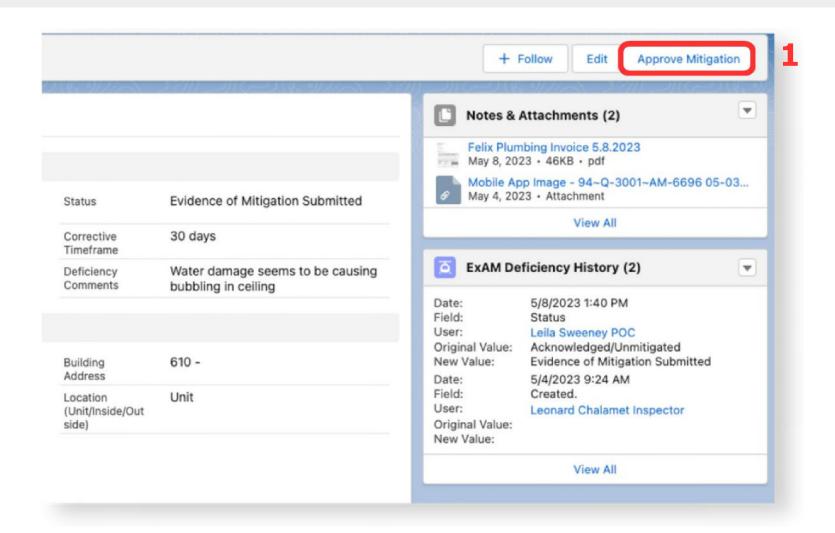






Approve Mitigation

1 | Click **Approve Mitigation** after reviewing all submitted evidence.

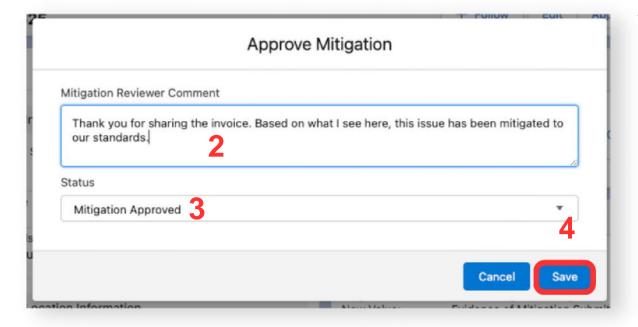




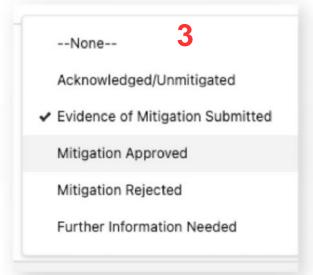
Approve Mitigation

2 | Provide a **Mitigation Reviewer Comment** in the modal box that appears.

- 3 | Select a **Status** from the dropdown list.
- 4 | Click Save.



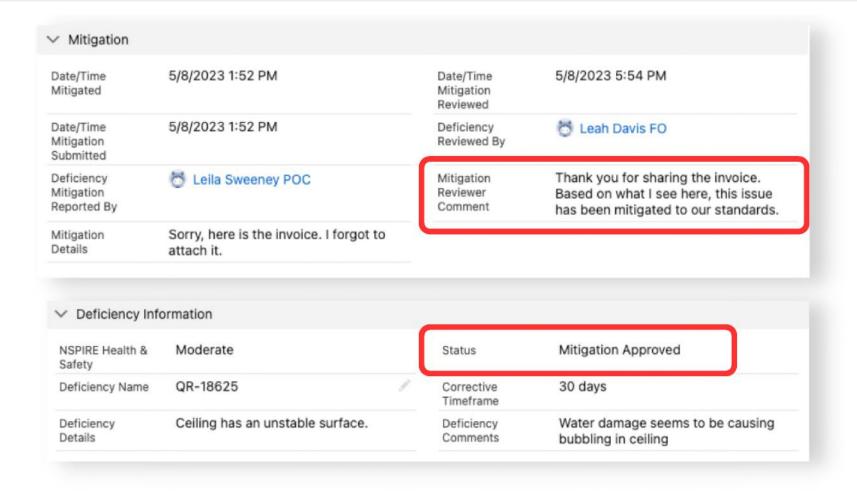
Selectable options for "Status"





Approve Mitigation

The updated Mitigation Reviewer Comment can be viewed in the **Mitigation section** of the deficiency record. The updated Status appears under **Deficiency Information**.







APPENDIX



Buttons Shown on Deficiency Record

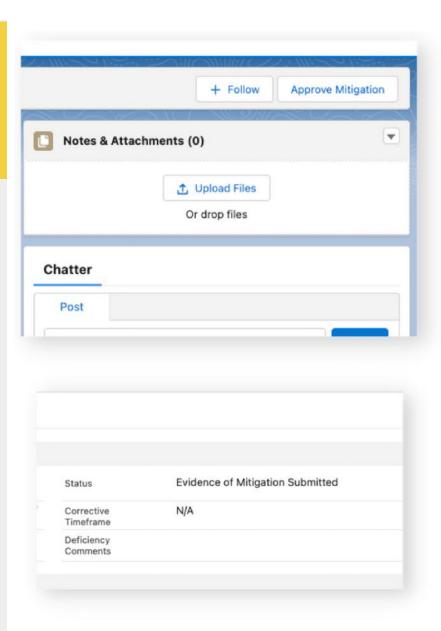
The button shown on the deficiency record varies depending on the user profile, permission sets, and deficiency status.

Users will see the **Approve Mitigation** button when:

The user has the
 NS_Field_Officer_User permission set

or The user is a SysAdmin

 The deficiency status is set to Evidence of Mitigation Submitted





Buttons Shown on Deficiency Record

Users will see the **REAC Review** button when:

The user has the NS_Quality
 Control permission set

or

• The user is a **SysAdmin**

