

HUD Initial Closing Checklist

Section 232/241(a)

Warning: HUD will prosecute false claims and statements. Conviction may result in criminal and/or civil penalties. (18 U.S.C. 1001, 1010, 1012; 31 U.S.C. 3729, 3802)

<p>Project Name: Project Number: Section of the Act: 232/241(a) Initial Closing With <i>(check if applicable)</i></p> <p><input type="checkbox"/> Low Income Housing Tax Credits (LIHTC)</p> <p><input type="checkbox"/> Early Commencement (Construction approved to start prior to the issuance of the Firm Commitment.)</p> <p><input type="checkbox"/> Early Start (Construction approved to start after the Firm Commitment is issued and prior to Initial Closing.)</p> <p><input type="checkbox"/> Opportunity Zone (Impacts Application/Exam fee)</p> <p><input type="checkbox"/> Green MIP (Impacts MIP rate)</p>

SUBMISSION REQUIREMENTS:

Items marked with an asterisk (*) must be dated day of closing.

Each document should be uploaded separately and must use a naming convention that includes the exhibit number and document name as designated in checklist, for example: 10.a.HUD-92339-ORCF-Master Tenant Estoppel Certificate.

Exhibit	Item	N/A	Incl
0	HUD Closing Checklist <i>(Please insert a copy of this checklist completed by Lender’s Counsel.)</i>		<input type="checkbox"/>
1	HUD-90024-ORCF - Contact List		<input type="checkbox"/>
2.a	Executed Firm Commitment <i>(Extended and/or not expired as of date of closing)</i>		<input type="checkbox"/>
2.b	Executed Amendment(s)	<input type="checkbox"/>	<input type="checkbox"/>
2.c	Executed Assignment	<input type="checkbox"/>	<input type="checkbox"/>
2.d	Early Commencement – ORCF Approval Letter	<input type="checkbox"/>	<input type="checkbox"/>
2.e	Early Start – ORCF Approval Letter	<input type="checkbox"/>	<input type="checkbox"/>
3	HUD-2-ORCF - Request for Waiver of Housing Directive <i>(Waiver approved during Firm Application Review.)</i>	<input type="checkbox"/>	<input type="checkbox"/>
4	HUD-9003-ORCF - Lender Narrative - Section 232/241(a) and addenda <i>(Submitted and approved during Firm Application Review)</i>		<input type="checkbox"/>
5	Portfolio Acceptance Letter and attachments	<input type="checkbox"/>	<input type="checkbox"/>
6	Accounts Receivable (AR) Documents <i>(Existing, new, or proposed modification. HUD approval must be obtained for any AR Loan or any material modification of an existing AR Loan – See Handbook 4232.1, Section II, Chapter 15.2)</i>	<input type="checkbox"/>	<input type="checkbox"/>
6.a	AR Loan Agreement and all amendments	<input type="checkbox"/>	<input type="checkbox"/>
6.b	AR Loan Note and all amendments	<input type="checkbox"/>	<input type="checkbox"/>
6.c	Security Agreement(s) in favor of the AR Lender	<input type="checkbox"/>	<input type="checkbox"/>
6.d	Guaranty(s), pledges and/or side agreements	<input type="checkbox"/>	<input type="checkbox"/>
6.e	UCC Financing Statements and control agreements (DACAs) in favor of the AR Lender	<input type="checkbox"/>	<input type="checkbox"/>
6.f	AR Cash Flow of Funds Diagram (Cash Flow Chart included in HUD-92323A-ORCF (Exhibit C-1) – Supplemental Operator Security Agreement)	<input type="checkbox"/>	<input type="checkbox"/>
6.g	Additional AR documents	<input type="checkbox"/>	<input type="checkbox"/>
6.h	HUD-90020-ORCF Accounts Receivable Financing Certification	<input type="checkbox"/>	<input type="checkbox"/>
7	HUD-92322-ORCF - Intercreditor Agreement <i>(new or amended)</i>	<input type="checkbox"/>	<input type="checkbox"/>
8	Deposit Account Control Agreement(s) (DACA) <i>(new or existing)</i>	<input type="checkbox"/>	<input type="checkbox"/>

Exhibit	Item	N/A	Incl
	(Cash Flow Chart included in HUD-92323A-ORCF (Exhibit C-1) – <i>Supplemental</i> Operator Security Agreement)		
9	Deposit Account Instructions and Services Agreement (DAISA) (<i>new or existing</i>)	<input type="checkbox"/>	<input type="checkbox"/>
10.a	HUD-92339-ORCF - Master Tenant Estoppel Certificate	<input type="checkbox"/>	<input type="checkbox"/>
10.b	Master Lease and HUD-92211A-ORCF - <i>Supplemental</i> Master Lease Addendum; or	<input type="checkbox"/>	<input type="checkbox"/>
10.c	Joinder(s) plus Master Lease and/or Amendment(s)	<input type="checkbox"/>	<input type="checkbox"/>
11.a	HUD-92331-ORCF - Cross-Default Guaranty of Subtenants; or	<input type="checkbox"/>	<input type="checkbox"/>
11.b	Joinder(s) plus Cross Default Guaranty of Subtenants and/or Amendment(s)	<input type="checkbox"/>	<input type="checkbox"/>
12.a	HUD-91117-ORCF – Estoppel Certificate (Operator Lease)	<input type="checkbox"/>	<input type="checkbox"/>
12.b	Operating Lease and HUD-91116A-ORCF - <i>Supplemental</i> Addendum to Operator Lease	<input type="checkbox"/>	<input type="checkbox"/>
13	Borrower’s Organizational Documents For trusts, submit the Trust Agreement and the Certification or Affidavit of Trust <input type="checkbox"/> Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> LLC 1.a Certification* 2.a Certification* 3.a Certification* 1.b Articles of Inc. 2.b Cert of Partnership 3.b Articles of Org. 1.c Bylaws 2.c Partnership Agreement 3.c Operating Agreement 1.d Auth. Resolution 2.d Auth. Resolution 3.d Auth. Resolution 1.e Auth. To do Business 2.e Auth. To do Business 3.e Auth. To do Business 1.f Good Standing 2.f Good Standing 3.f Good Standing 1.g Incumbency 2.g Incumbency 3.g Incumbency	<input type="checkbox"/>	<input type="checkbox"/>
14	Organizational Documents for Entities within Borrower’s Signature Block For trusts, submit the Trust Agreement and the Certification or Affidavit of Trust <input type="checkbox"/> Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> LLC 1.a Certification* 2.a Certification* 3.a Certification* 1.b Articles of Inc. 2.b Cert of Partnership 3.b Articles of Org. 1.c Bylaws 2.c Partnership Agreement 3.c Operating Agreement 1.d Auth. Resolution 2.d Auth. Resolution 3.d Auth. Resolution 1.e Auth. To do Business 2.e Auth. To do Business 3.e Auth. To do Business 1.f Good Standing 2.f Good Standing 3.f Good Standing 1.g Incumbency 2.g Incumbency 3.g Incumbency	<input type="checkbox"/>	<input type="checkbox"/>
15	Master Tenant’s Organizational Documents For trusts, submit the Trust Agreement and the Certification or Affidavit of Trust <input type="checkbox"/> Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> LLC 1.a Certification* 2.a Certification* 3.a Certification* 1.b Articles of Inc. 2.b Cert of Partnership 3.b Articles of Org. 1.c Bylaws 2.c Partnership Agreement 3.c Operating Agreement 1.d Auth. Resolution 2.d Auth. Resolution 3.d Auth. Resolution 1.e Auth. To do Business 2.e Auth. To do Business 3.e Auth. To do Business 1.f Good Standing 2.f Good Standing 3.f Good Standing 1.g Incumbency 2.g Incumbency 3.g Incumbency	<input type="checkbox"/>	<input type="checkbox"/>
16	Organizational Documents for Entities within Master Tenant’s Signature Block For trusts, submit the Trust Agreement and the Certification or Affidavit of Trust <input type="checkbox"/> Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> LLC 1.a Certification* 2.a Certification* 3.a Certification* 1.b Articles of Inc. 2.b Cert of Partnership 3.b Articles of Org. 1.c Bylaws 2.c Partnership Agreement 3.c Operating Agreement 1.d Auth. Resolution 2.d Auth. Resolution 3.d Auth. Resolution 1.e Auth. To do Business 2.e Auth. To do Business 3.e Auth. To do Business 1.f Good Standing 2.f Good Standing 3.f Good Standing 1.g Incumbency 2.g Incumbency 3.g Incumbency	<input type="checkbox"/>	<input type="checkbox"/>
17	Operator’s Organizational Documents For trusts, submit the Trust Agreement and the Certification or Affidavit of Trust	<input type="checkbox"/>	<input type="checkbox"/>

Exhibit	Item	N/A	Incl		
	<input type="checkbox"/> Corporation 1.a Certification* 1.b Articles of Inc. 1.c Bylaws 1.d Auth. Resolution 1.e Auth. To do Business 1.f Good Standing 1.g Incumbency	<input type="checkbox"/> Partnership 2.a Certification* 2.b Cert. Of Partnership 2.c Partnership Agreement 2.d Auth. Resolution 2.e Auth. To do Business 2.f Good Standing 2.g Incumbency	<input type="checkbox"/> LLC 3.a Certification* 3.b Articles of Org. 3.c Operating Agreement 3.d Auth. Resolution 3.e Auth. To do Business 3.f Good Standing 3.g Incumbency	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
18	Organizational Documents for Entities within Operator’s Signature Block For trusts, submit the Trust Agreement and the Certification or Affidavit of Trust <input type="checkbox"/> Corporation 1.a Certification* 1.b Articles of Inc. 1.c Bylaws 1.d Auth. Resolution 1.e Auth. To do Business 1.f Good Standing 1.g Incumbency	<input type="checkbox"/> Partnership 2.a Certification* 2.b Cert. Of Partnership 2.c Partnership Agreement 2.d Auth. Resolution 2.e Auth. To do Business 2.f Good Standing 2.g Incumbency	<input type="checkbox"/> LLC 3.a Certification* 3.b Articles of Org. 3.c Operating Agreement 3.d Auth. Resolution 3.e Auth. To do Business 3.f Good Standing 3.g Incumbency	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
19.a	HUD-91710-ORCF - Residual Receipts Note (Non-Profit Borrowers) or		<input type="checkbox"/>	<input type="checkbox"/>	
19.b	HUD-92223-ORCF - Surplus Cash Note		<input type="checkbox"/>	<input type="checkbox"/>	
20.a	Current Facility License(s) or Other Evidence of Compliance with 24 CFR 232.2			<input type="checkbox"/>	
20.b	Administrator License			<input type="checkbox"/>	
20.c	New license, application for new license, application for modification of existing license, and/or other Evidence of Compliance with 24 CFR 232.2, as applicable		<input type="checkbox"/>	<input type="checkbox"/>	
21	Management Agreement and HUD-92071-ORCF - Management Agreement Addendum		<input type="checkbox"/>	<input type="checkbox"/>	
22.a	HUD-92476-ORCF - Escrow Agreement for Non-Critical, Deferred Repairs New York State Only- Building Loan Agreements for Refinancings (Multifamily, Section 232 Residential Care, Section 242 Hospitals) replaces this escrow		<input type="checkbox"/>	<input type="checkbox"/>	
22.b	HUD-92476B-ORCF - Escrow Agreement for Operating Deficits (<i>for Initial Operating Deficit Escrow</i>)		<input type="checkbox"/>	<input type="checkbox"/>	
22.c	HUD-92476C-ORCF - Escrow Agreement for Debt Service Reserve (<i>may be short term or long term</i>)		<input type="checkbox"/>	<input type="checkbox"/>	
22.d	Other Escrow Agreements <ul style="list-style-type: none"> Working Capital Escrow (HUD-92412-ORCF), if applicable Escrow Agreement for Minor Movables (HUD-9443-ORCF), if applicable Escrow Agreement for Off-Site (HUD-91071-ORCF), if applicable Escrow Agreement for Demolition (no HUD form), if applicable Other Escrow Agreements (<i>list here</i>) 		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
23	ALTA-ACSM Land Title Survey - New survey dated within 120 days of closing or existing survey with Survey Instructions and Borrower’s Certification (HUD-91111-ORCF)			<input type="checkbox"/>	
24	HUD-92455-ORCF * - Request for Endorsement of Credit Instrument or Supplemental Lender’s Certificate for 241(a) (HUD-92434A-ORCF)			<input type="checkbox"/>	
25	Additional Conditions and Special Conditions to the Firm Commitment		<input type="checkbox"/>	<input type="checkbox"/>	
25.a	<i>(Provide Special Conditions Matrix Special Cond Mat and evidence showing each condition is satisfied)</i>		<input type="checkbox"/>	<input type="checkbox"/>	
25.b	Borrower’s and Operator’s Certification - No Adverse Actions* (<i>per Firm Commitment</i>)		<input type="checkbox"/>	<input type="checkbox"/>	
25.c	Evidence of Utility Access (<i>current evidence (i.e., capacity letter) from Utility Company(ies)</i>)		<input type="checkbox"/>	<input type="checkbox"/>	
25.d	Evidence of Management Conference with ORCF Account Executive (<i>per Firm Commitment</i>)		<input type="checkbox"/>	<input type="checkbox"/>	
26	HUD-93305-ORCF - Agreement and Certification			<input type="checkbox"/>	

Exhibit	Item	N/A	Incl
27	HUD-92266-ORCF – Lender Narrative – Change of Ownership Review [Application for Transfer of Physical Asset (TPA)]	<input type="checkbox"/>	<input type="checkbox"/>
28	HUD-92228-ORCF - Model Form Bill of Sale and Assignment	<input type="checkbox"/>	<input type="checkbox"/>
29	Purchase and Sale Agreement and other CHOP documents	<input type="checkbox"/>	<input type="checkbox"/>
30	HUD-91725-ORCF* - Opinion Guide - Borrower Counsel with HUD 91725-CERT-ORCF - Exhibit A to Opinion of Borrower's Counsel HUD-91725-INST-ORCF – Instructions to Guide for Opinion of Borrower's and Operator's Counsel	<input type="checkbox"/>	<input type="checkbox"/>
31	HUD-92335-ORCF* - Opinion Guide - Master Tenant Counsel	<input type="checkbox"/>	<input type="checkbox"/>
32	HUD-92325-ORCF* - Opinion Guide - Operator Counsel	<input type="checkbox"/>	<input type="checkbox"/>
33.a	Ground Lease Estoppel Certificate	<input type="checkbox"/>	<input type="checkbox"/>
33.b	Ground Lease with HUD-92070-ORCF – Lease Addendum	<input type="checkbox"/>	<input type="checkbox"/>
33.c	Memorandum of Ground Lease (if Ground Lease is unrecorded)	<input type="checkbox"/>	<input type="checkbox"/>
34	Assumption Documents	<input type="checkbox"/>	<input type="checkbox"/>
35	HUD-94000A-ORCF – Supplemental Security Instrument/Mortgage/Deed of Trust	<input type="checkbox"/>	<input type="checkbox"/>
36	HUD-92467-ORCF – Supplemental Healthcare Regulatory Agreement - Borrower	<input type="checkbox"/>	<input type="checkbox"/>
37	Borrower UCC-1 Financing Statements (existing or new, as applicable)	<input type="checkbox"/>	<input type="checkbox"/>
37.a	a. County	<input type="checkbox"/>	<input type="checkbox"/>
37.b	b. State	<input type="checkbox"/>	<input type="checkbox"/>
38	Amended Memorandum of Master Lease (existing or amended, as applicable)	<input type="checkbox"/>	<input type="checkbox"/>
39	HUD-92338-ORCF - Supplemental Healthcare Regulatory Agreement – Master Tenant	<input type="checkbox"/>	<input type="checkbox"/>
40.a	HUD-92340A-ORCF – Supplemental Master Tenant Security Agreement	<input type="checkbox"/>	<input type="checkbox"/>
40.b	HUD-92334A-ORCF – Supplemental Master Tenant Assignment of Leases and Rents	<input type="checkbox"/>	<input type="checkbox"/>
41	Master Tenant UCC-1 Financing Statements (existing or new as applicable)	<input type="checkbox"/>	<input type="checkbox"/>
41.a	a. County	<input type="checkbox"/>	<input type="checkbox"/>
41.b	b. State	<input type="checkbox"/>	<input type="checkbox"/>
42	Memorandum of Operator Lease and/or new/Amended Memorandum of Operator Lease, as applicable	<input type="checkbox"/>	<input type="checkbox"/>
43	HUD-92467A-ORCF – Supplemental Regulatory Agreement – Operator	<input type="checkbox"/>	<input type="checkbox"/>
44.a	HUD-92323A-ORCF – Supplemental Operator Security Agreement (with exhibits including Cash Flow Chart)	<input type="checkbox"/>	<input type="checkbox"/>
44.b	HUD-92324A-ORCF – Supplemental Operator Assignment of Leases and Rents	<input type="checkbox"/>	<input type="checkbox"/>
45	Operator UCC-1 Financing Statements (existing or new as applicable)	<input type="checkbox"/>	<input type="checkbox"/>
45.a	a. County	<input type="checkbox"/>	<input type="checkbox"/>
45.b	b. State	<input type="checkbox"/>	<input type="checkbox"/>
46.a	HUD-92333A-ORCF - Supplemental HUD Master Lease Subordination Agreement/SNDA	<input type="checkbox"/>	<input type="checkbox"/>
46.b	Joinder plus existing Subordination Agreement/SNDA	<input type="checkbox"/>	<input type="checkbox"/>
47	HUD-91110-ORCF - Operating Lease Subordination Agreement/SNDA	<input type="checkbox"/>	<input type="checkbox"/>
48.a	HUD-92420-ORCF - Subordination Agreement – Financing	<input type="checkbox"/>	<input type="checkbox"/>
48.b	All other secondary financing documents or encumbrance documents (i.e., Use Agreements, Regulatory Agreements), except LIHTC which is under Exhibit 75	<input type="checkbox"/>	<input type="checkbox"/>
49.a	Commercial Lease Estoppel Certificate	<input type="checkbox"/>	<input type="checkbox"/>
49.b	Commercial Space Lease(s)	<input type="checkbox"/>	<input type="checkbox"/>
49.c	Subordination of Commercial Space Lease	<input type="checkbox"/>	<input type="checkbox"/>
50.a	Title Policy* (including all required endorsements)	<input type="checkbox"/>	<input type="checkbox"/>
50.b	Title Agent Letter of Authority	<input type="checkbox"/>	<input type="checkbox"/>
50.c	Closing Protection Letter	<input type="checkbox"/>	<input type="checkbox"/>
50.d	Title Exception Documents (including any Necessary Easements or Party Wall Agreements)	<input type="checkbox"/>	<input type="checkbox"/>

Exhibit	Item	N/A	Incl
51	HUD-94001A-ORCF * - Supplemental Healthcare Facility Note (Endorsement dated day of closing) State Riders and Addenda	<input type="checkbox"/>	<input type="checkbox"/>
52	INTENTIONALLY OMITTED	<input type="checkbox"/>	
53	Closing Statement* (<i>Utilize most current Sources & Uses page of form HUD-92264a-ORCF from Firm Commitment or Amendment</i>) with current proof of Existing Indebtedness Payoff (if applicable) and invoices)		<input type="checkbox"/>
54	Payment receipt - MIP		<input type="checkbox"/>
55	Payment receipt - Inspection Fee	<input type="checkbox"/>	<input type="checkbox"/>
56	Payment receipt - FHA Application Fee		<input type="checkbox"/>
57	HUD-91118-ORCF - Borrower Certification - Completion of Critical Repairs with photographs and Invoices (<i>Labeled to corresponding repair</i>), if applicable	<input type="checkbox"/>	<input type="checkbox"/>
58	HUD-92117-ORCF - Borrower Certification - Completion of Non-Critical Repairs with photographs and invoices (<i>Labeled to corresponding repair</i>), if applicable	<input type="checkbox"/>	<input type="checkbox"/>
59	HUD-92435-ORCF - Certification of Insurance (<i>executed copy must be submitted with initial closing package</i>)	<input type="checkbox"/>	<input type="checkbox"/>
60	INTENTIONALLY OMITTED	<input type="checkbox"/>	
61	Other:	<input type="checkbox"/>	<input type="checkbox"/>
241a Program Specific Docs for Initial Closing			
62.a	HUD-9442-ORCF - Memo Requesting Post-Commitment Early Start of Construction	<input type="checkbox"/>	<input type="checkbox"/>
62.b	Release of Liens (<i>if Early Start, for initial closing, a release of liens must be provided by GC and each sub-contractor</i>)	<input type="checkbox"/>	<input type="checkbox"/>
63.a	HUD-92415-ORCF – Request for Permission to Commence Construction Prior to Initial Endorsement for Mortgage Insurance	<input type="checkbox"/>	<input type="checkbox"/>
63.b	Release of Liens (<i>if Early Start, for initial closing, a release of liens must be provided by GC and each sub-contractor</i>)	<input type="checkbox"/>	<input type="checkbox"/>
64.a	HUD-92441B-ORCF - Supplemental Building Loan Agreement-Section 241(a) Ex. C Disbursement Agreement (<i>must be consistent with Program Obligations and 24 CFR 200.54</i>)		<input type="checkbox"/>
64.b	HUD-92441A-ORCF – Building Loan Agreement Addendum (<i>Add this Building Loan Agreement Addendum when Borrower is GC</i>) New York State Only- Building Loan Agreements for Refinancings (Multifamily, Section 232 Residential Care, Section 242 Hospitals) <i>acts as its own General Contractor</i>)	<input type="checkbox"/>	<input type="checkbox"/>
65	HUD-92442-ORCF - Construction Contract, which includes all the following exhibits (<i>Amended from Early Commencement, if applicable</i>): <ul style="list-style-type: none"> • General Conditions of the Contract for Construction AIA Document A201 • Supplementary Conditions for Contract for Construction (HUD-92554-ORCF) • Special Conditions from Firm Commitment • Indices of the Drawings and Specifications • Contractor’s and/or Mortgagor’s Cost Breakdown (HUD-92328-ORCF)*(<i>executed version signed by HUD and issued with Firm Commitment or most current Firm Amendment</i>) • Construction Contract Incentive Payment (HUD-92443) • Incentive Payment Addendum • Prevailing Wage Determination • Approved Change Orders • Retainage Reduction Rider (<i>ORCF Sample Retainage Reduction Rider</i>) 	<input type="checkbox"/>	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
66	HUD-5372 - Construction Progress Schedule		<input type="checkbox"/>

Exhibit	Item	N/A	Incl
67	Building Permit(s)		<input type="checkbox"/>
68	Completion Assurance Payment Bond (HUD-92452A-ORCF) Performance Bond – Dual Oblige (HUD-92452-ORCF) Power of Attorney Fax or Email Confirming Power of Attorney OR Completion Assurance Agreement (HUD-92450-ORCF) Offsite Bond – Dual Oblige (HUD-92479-ORCF) (<i>required if offsite work is proposed</i>)	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
69.a	Owner-Architect Agreement (AIA B108) and HUD Amendment (HUD-92408-ORCF) (<i>for Design Architect</i>)		<input type="checkbox"/>
69.b	Owner-Architect Agreement (AIA B108) and HUD Amendment (HUD-92408-ORCF) (<i>for Supervisory Architect, if service is being provided by a different Architect/Firm from the Design Architect, if applicable</i>)	<input type="checkbox"/>	<input type="checkbox"/>
70	HUD-91124-ORCF - Design Architect's Certification		<input type="checkbox"/>
71	HUD-91123-ORCF - Design Professional's Certification of Liability Insurance		<input type="checkbox"/>
72.a	Letter from Senior Lender (i) consenting to Supplemental Mortgage and (ii) confirming that Senior Mortgage is current (<i>on Lender's letterhead, signed and dated as of Initial Closing</i>)		<input type="checkbox"/>
72.b	Consenting to AR Financing, if applicable	<input type="checkbox"/>	<input type="checkbox"/>
73	Modification of First Mortgage Loan Documents		
73.a	a. Modification and Spreader Agreement (update definitions) (<i>Note: The supplemental loan should <u>not</u> be cross defaulted on the first lien mortgage.</i>)		<input type="checkbox"/>
73.b	b. UCC-3 Financing Statements	<input type="checkbox"/>	<input type="checkbox"/>
73.c	c. Title Endorsement to Senior Loan Policy		<input type="checkbox"/>
74	HUD-92403-ORCF - Application for Insurance of Advance of Mortgage Proceeds and Contractor's Requisition (HUD-92448-ORCF), if applicable.	<input type="checkbox"/>	<input type="checkbox"/>
75	Low Income Housing Tax Credit (LIHTC) Financing Included? (<i>Firm Commitment will include a Special Condition related to tax credit loan.</i>) (<i>Reference: HB 4232.1 Chapters 9.10 and 12.3</i>)	<input type="checkbox"/>	<input type="checkbox"/>
75.a	a. Tax Credit Syndicator and Investor documents (ie. Partnership Agreement) including consolidated certifications, previous participation certifications and modified credit package (current financial report or Annual Report as applicable).	<input type="checkbox"/>	<input type="checkbox"/>
75.b	b. Updated Form HUD-2880 , Applicant/Recipient Disclosure/Update Report, if applicable	<input type="checkbox"/>	<input type="checkbox"/>
75.c	c. Evidence that the First FHA-Insured Mortgage is in first lien position with respect to all project collateral. Evidence that the Supplemental (Section 241) FHA-Insured Mortgage is in second lien position with respect to all project collateral. (Evidence provided must be reviewed and approved by ORCF Underwriting)	<input type="checkbox"/>	<input type="checkbox"/>
75.d	d. Tax Credit Land Use Restriction Agreement (LURA), if applicable	<input type="checkbox"/>	<input type="checkbox"/>
75.e	e. Rider to <i>Supplemental</i> Security Instrument 232 LIHTC Form HUD-94000B-ORCF	<input type="checkbox"/>	<input type="checkbox"/>
75.f	f. Final Detailed Sources and Uses	<input type="checkbox"/>	<input type="checkbox"/>
75.g	g. Tax Credit Equity Pay-in Schedule	<input type="checkbox"/>	<input type="checkbox"/>
75.h	h. Disbursement Agreement	<input type="checkbox"/>	<input type="checkbox"/>