

Section III Asset Management

Appendix 4.1 **Borrower Distributions Chart**

Note: The chart below is for general guidance and does not supersede provisions of individual, executed Regulatory Agreements.

Regulatory Agreement Version	Distributions: Yes or No	Frequency of Distributions	RR Account Required?
92466-E Non-Profit 3/1992 w/Rider	No	N/A	Yes
92466-E Non-Profit 3/1992 w/Rider	6%	6% out of Residual Receipt funds only	Yes
92466 11/2002 w/Rider	Yes	Semi-annual and annual	No
92466 3/2013 + 6/2014 FP + Yes Distributions	Yes	Monthly	No
92466 3/2013 + 6/2014 FP + No Distributions	No	N/A	Yes
92466 3/2013 + 6/2014 NP + Yes Distributions	Yes	Semi-annual and annual	Yes* *Once Residual Receipt account balance has 6 months of DS payments
92466 3/2013 + 6/2014 NP + No Distributions	No	N/A	Yes

Legend:
 DS = Debt Service
 FP = For Profit
 NP = Non-Profit
 RA = Regulatory Agreement
 SC = Surplus Cash