# <u>Version: v3.2.5.0</u> Effective Release Date: 10/25/2024

This release aims to enhance the side-by-side assessment comparison feature and chart functionality, providing HUD internal users with more flexible options for data management and presentation.

## 1. Side-by-Side Comparison Export to Excel:

• HUD Reviewers can now export side-by-side comparisons directly to Excel, providing a more efficient way to analyze and manipulate data.

## 2. Print Charts in HTML format:

• We've introduced the ability to generate an HTML print file for charts, enabling authorized admin users to print and save visual data directly from the system.

#### Service Integration Updates (Deployment to Staging Date: 10/9/2024) N/A

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# <u>Version: v3.2.4.0</u> Effective Release Date: 09/27/2024

#### Enhancements

- 1. Side-by-Side Assessment Comparison:
  - Overview:

A new side-by-side comparison screen has been implemented to assist HUD reviewers in better comparing the changes made in new submissions cloned from the last returned version.

- Key Features:
  - Reviewers can now view two versions of key assessment tabs side by side, making it easier to identify changes.
  - A print option has been added, allowing reviewers to print the comparison for offline review.

## 2. CNA Summary Page Update:

- New Data Field:
  - A "Certification Type" field has been added to the summary page. This new field captures the relevant certifications for Green MIP assessments.

## 3. Component/Alternative Page Update:

- New Data Field:
  - A "Primary Energy Source" field has been added to the Component and Alternative, enabling more detailed tracking of energy sources in the assessment process. Additionally, the copy-paste function has been refactored to support the new Primary Energy Source fields.

## 4. Quarterly Reports Enhancement:

- Overview:
  - Existing CNA Quarterly Report now automated on the CNA e-Tool.

- Authorized HUD staff can now generate data pull reports and export them to Excel.
- Charts can be created based on various filtering and breakdown options, improving the flexibility and usefulness of data pull reports.

# **Bug Fixes**

# **1.** Component/Alternative Display:

• Resolved an issue where calculations fields were not displayed on the UI for all submitted CNAs.

# 2. CNA Submission Logic:

• Updated the submission logic to prevent missing, null, or duplicate FHA/Property ID numbers, ensuring more accurate submissions.

# Service Integration Updates (Deployment to Staging Date: 09/6/2024)

N/A

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#### Version: v3.2.3.0 Effective Release Date: 07/26/2024

#### **Financial Factors page Enhancements:**

• Added a conditional question: 'Does this property have a loan?' to the Financial Factors' page to enhance the flow.

## **RFR Ending Balance Enhancement:**

• Updated the Compliance Indicator for the Reserve for Replacement ending balance analysis using the revised formula for years 11 to 20.

## Annual Deposit Schedule Enhancement:

• Updated the 'Base ADRR Amount' column to be consistent across Year 1-10 on the Annual Deposit Schedule table on the Reserve for Replacement page.

#### Admin Tool Enhancement:

• Enhanced the Admin page to allow administration users to set up new organizations in the CNA eTool.

#### Bug fixes:

1. Improved the documents upload and 'Create New Version' functionality in the document cloning process to prevent errors when the parent CNA is missing documents.

## Service Integration Updates (Deployment to Staging Date: 07/22/2024)

#### N/A

#### Version: v3.2.2.0 Effective Release Date: 06/14/2024

#### Security Vulnerability Mitigation: UCM Replacement

• Implemented a solution to mitigate security vulnerabilities by storing and migrating CNA documents to Azure Blob storage.

## Copy Paste and Export Functionality Enhancements

- Improved the copy-paste functionality on Utility and Financial Factors pages for enhanced user experience and efficiency.
- Refactored the 'Date' fields to accept all Date formats during copy-paste.
- Add a Legend to the Utility page to improve the Utility's copy-paste.
- Implemented global logic to flag errors for any data fields where 'letters' are entered in numeric fields during copy-paste operations.
- Updated the export and copy-paste functionality of component/alternative/recommendation to ensure accurate data synchronization within the UI.

• Included Reserve for Replacement of Annual Ending Balance and RFR Schedule in the Export CNA functionality.

## **UI Visibility Enhancement**

• Enhanced the visibility of the components and alternative annual comparison table, which displays numbers with commas as thousands of separators and rounds numbers to the nearest whole number.

## **Email Notification for HUD Reviewer**

• Implemented automated email notifications to alert the HUD Reviewer once a CNA is assigned for review, ensuring timely communication and task management.

## Export File Format Upgrade

• Upgraded the export function to export data to .xlsx format, providing greater flexibility and compatibility with reporting tool.

## **Property ID Field Validation Update**

- Made the Property ID a mandatory field for Asset Management CNAs.
- Ensured that the Property ID is required during submission for Asset Development CNAs, including 223(a)(7) Limited Refi, 223(f) Refi of 202, and 241(a) Supplemental.
- Ensured that the Property ID is required during submission for Asset Recapitalization CNAs, including RAD MF, RAD PRAC, and Post- M2M.

## **Session Timeout Enhancement**

• Implemented session timeout feature for the CNA e-Tool to enhance security compliance, managed by Admin users.

# 508 Standard Compliance fixes:

- 1. Keyboard Access on Component/Alternative/Recommendation Page: Users can now utilize the keyboard to navigate all components on the Component/Alternative/Recommendation page for improved accessibility.
- 2. Left Sidebar Display at 200% Zoom: The left sidebar will now remain visible even when zoomed in to 200%, ensuring a consistent user experience regardless of zoom level.
- 3. Following the 508 standards, focus now shifts immediately or after one additional keystroke to new content when a control adds or reveals hidden information, enhancing accessibility and user interaction.

# Service Integration Updates (Deployment to Staging Date: 05/10/2024)

N/A